



Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board

*Physical Therapy Section Retreat*  
*920 N. Hamilton Road, Suite 801, Gahanna, Ohio 43230-1757*  
*April 14, 2014*  
*10:00 a.m.*

**Members Present**

Lynn Busdeker  
Thomas Caldwell (arrived @ 11:05 am)  
Matthew Creed  
Ronald Kleinman, Chair  
James Lee  
Chad J. Miller

**Staff Present**

Diane Moore, Executive Assistant  
Jeffrey Rosa, Executive Director

**Guests**

Victoria Gresh, OPTA  
Halle Runion, OPTA

**Members Absent**

Raymond Bilecky  
Karen Holtgreffe

**Legal Counsel**

Yvonne Tertel, Assistant Attorney General

**Call to Order**

The meeting was called to order by the Section Chair, Ronald Kleinman, at 10:01 a.m.

**Mock Exercise- Adjudication**

Yvonne Tertel, Assistant Attorney General conducted four mock adjudication exercises for the Section. Ms. Tertel will follow up emailing sample motions based on the discussions.

**The Role of Physical Therapy within the Accountable Care Organizations (ACO) Model**

The Section discussed the potential future issues associated with the delivery of services represented as physical therapy within the Accountable Care Organization model.

**Use of "PT" credential when not "functioning" as a physical therapist/physical therapist assistant (e.g. health/wellness)**

The Section agreed that physical therapy practitioners should be able to use their credentials when they are leading health/wellness programs and not functioning as a physical therapist/physical therapist assistant. It is the position of the Physical Therapy Section that if a licensee wants to use his/her credentials, then the individual must follow the Ohio Physical Therapy Practice Act. The Section noted that there are some challenges with direct access and physician notification. If physical therapist assistants are providing health/wellness services, then all the supervision requirements still apply. The Executive Director will research how other jurisdictions define health/wellness and use of credentials in their practice acts.

**Continuing Education**

**"Shared" Ohio Approval Number for Continuing Education**

In accordance with the Memorandum of Understanding (MOU) between the Ohio Physical Therapy Section and the Ohio Physical Therapy Association, Ohio Approval Numbers cannot be shared. According to information provided by OPTA, in the last two years, there have only been a handful of instances of multiple people applying for individual approval for the same course.

**Guidelines on accepted CE Approvals for various FSBPT activities**

The Section will continue to review individual CE approval for FSBPT activities on a case by case basis.

**Offering Incentives**

Currently, the Ohio Physical Therapy Practice Act does not support offering incentives. The Section discussed whether there should be laws governing advertising for physical therapy services. The Section discussed how to allow for the offering of incentives while still protecting the consumer of physical therapy services. The Executive Director will research other state practice acts to see to see how they handle incentives for referrals.

**Adjournment**

Lynn Busdeker moved that the meeting be adjourned. James Lee seconded the motion. The motion carried. The meeting adjourned at 1:45 p.m.

Respectfully submitted,  
*Diane Moore*

ABSENT

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Ronald Kleinman, PT, Chairperson  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board, PT Section

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Karen Holtgreffe, Secretary  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board, PT Section

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Jeffrey M. Rosa, Executive Director  
Ohio Occupational Therapy, Physical Therapy and  
Athletic Trainers Board

**KH:jmr:dm**