



Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board

**Occupational Therapy Section**  
**November 8, 2018**  
**9:30 a.m.**

**Members Present**

Beth Ann Ball, OTR/L  
Joanne Phillips Estes, OTR/L, Secretary  
Mary Beth Lavey, COTA/L  
Anissa Siefert, OTR/L, Chair  
Melissa Van Allen, OTR/L

Kelsi Thompson  
Brooke Moran  
Courtney Burnett  
Alexis Day  
Jamie Pence  
Jenna Stechschulte  
Victoria Jobe  
Brooke White  
Jene Shaw  
Shrie Dave  
Samantha Hammock  
Kathleen Dang  
Andrew Silos  
Alicia Donahue  
Jasmin Doris  
Tyler Minnis  
Vanja Josipovic  
Val Kirk  
Elizabeth Fender  
Bridgette Kreuz

**Legal Counsel**

LaTawnda Moore, AAG

**Staff**

Jennifer Adams, Investigator  
Melissa Craddock, Executive Director  
Lisa Navarro, Enforcement Division Supervisor  
Diane Moore, Executive Assistant

**Guests**

Emily Aviles  
Lauren Conine  
Kylee Muncy  
Leslie Spires  
Rachel Sperry

**Call to Order**

Beth Ann Ball, Chair, called the meeting to order at 9:59 a.m.

The Section began the meeting by reading the vision statement.

The Occupational Therapy Section is committed to proactively:

- Provide Education to the Consumers of Occupational Therapy Services;
- Enforce Practice Standards for the Protection of the Consumer of Occupational Therapy Services;
- Regulate the Profession of Occupational Therapy in an Ever-Changing Environment;
- Regulate Ethical and Multicultural Competency in the Practice of Occupational Therapy;
- Regulate the Practice of Occupational Therapy in all Current and Emerging Areas of Service Delivery.

**Approval of Minutes**

**Action:** Beth Ann Ball moved that the minutes from the September 27, 2018, meeting be approved as submitted. Melissa Van Allen seconded the motion. The motion carried.

**Action:** Joanne Estes moved that the retreat minutes from the August 26, 2018, meeting be approved as submitted. Mary Beth Lavey seconded the motion. The motion carried.

**Executive Director's Report**

The Executive Director reported that the OT Audit function in elicense was fixed. The Executive Director reported that the renewal cycle for ATs ended September 30, 2018. Approximately 13% did not renew. The Executive Director reported that the Board membership is at full capacity. The Executive Director reported that the Board received a five-star rating with FSBPT. The Executive Director further reported that she was a member of the Board Leadership

Advisory Panel that deals with improvements on the elicense system. The Executive Director informed the Section to review the revised customer service standards policy and procedure. The Executive Director informed the Section that the required annual ethics training can be completed online. The Executive Director reported that the Board received positive feedback from licensee on the OPP consolidation. The Executive Director also reported that the Board is interviewing for the investigator assistant position. In addition, the OT Standard responses have been updated and the next step is to update the FAQ.

**Discussion of Laws and Rules**

The Section reviewed the rules update. The Section discussed whether the volunteer continuing education rule applies to international volunteer activities. The Assistant Attorney General will research the volunteer continuing education rules to see if the Section can expand it to serving clients outside of Ohio or International. Joanne Estes and Melissa Van Allen will create subgroup to explore other areas of practice or groups that would benefit from volunteer occupational therapy services. The Section also discussed whether occupational therapy practitioners volunteering would be excluded from malpractice insurance.

**Administrative Reports**

**Licensure Report**

**Action:** Melissa Van Allen moved that the Occupational Therapy Section ratify, as submitted, the occupational therapist and occupational therapy assistant licenses issued by examination, endorsement, reinstatement, and restoration by the Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board from September 27, 2018 through November 8, 2018, taking into account those licenses subject to discipline, surrender, or non-renewal. Joanne Estes seconded the motion. The motion carried.

**Occupational Therapist – Examination**

Kate Billman	Caitlyn Marie Bird	Carolyn Renea Block
Mercedes Brookman	Taylor M Cahill	Kristen Colby
Francesca Davidson	Brittany Nicole Dell	Chelsea Breanna Fockler
Laura A Fritsch	Gary Allen Glatz	Rachel Green
Jayden Louise Hahn	Alexandra Marie Heffner	Morgan Ashley Kirsch
Courtney Michelle Missentzis	Caitlin Marie Moll	Megan Parker
Lisa Jo Pirock	Alexandra Pirrone	Jared Pulliam
Kathryn Ranieri	Nicole Ashley Schiavone	Catherine Elizabeth Szkatulski
Ashley Thorburn	Kenneth Anthony Zalar	

**Occupational Therapy Assistant – Examination**

Mathew James Atkinson	Bridgette Becker	Elizabeth Anne Bowers
Christine Elizabeth Brooks	Olivia Haley Cairns	Susan Marie Casler
Tyler Curran	Kelsey Lauren Diefenthaler	Alyssa Lenae Ehrman
Joy France	Natalie Fruhwirth	Alexis Nicole Galco
Sara Gausling	Allison Nicole George	Lyndsey Gwinn
Chelsi Alexandra Hayes	Adam D Hynes	Jasmine Johnson
Ellie Johnson	Darrin Jones	Charnae Jones
Kayla Rose Knapp	Curtis Ryan Lee	Faith Elizabeth Moore
Aminata Ndoye-Ingram	Hannah Marie Neyer	Lynn Marie O'Connell
Emma Nicole Paparodis	Kathleene Pfeffenberger	Morgan Virginia Phipps
Julie May Pratt	Vanessa Rae Ryan	Casey Marie Sandmann
Kayla Brianna SeEVERS	Autumn Elizabeth Shaarda	Shaye Morgan Starkey
Morgan Rae Swinderman	Brittney Niccole Williams	

**Occupational Therapist – Endorsement**

Jenna Nicole Beck	Danielle Bentley	Christina Boothby
Amanda Marie Buresh	Reagan DeLuca	Marissa Freeman
Susan Xarissa Friedrichs	Carol Elise Garner-Houston	Lisa Ann Johnson
Jessica Le	Bethany Ann Marvel	Jace D Odhner
Rochel Rennert	Adriel David Rivera	Rachelle W. Snyder

Jill Stevens

Occupational Therapy Assistant – Endorsement

Kaitlin Rebecca Daubert  
Christine Penterson Fazzino

Ashley N Dorning  
Jennifer Gleason

Hannah Downs

Occupational Therapist – Reinstatement

Blair Carsone Carsone

Occupational Therapy Assistant – Reinstatement

Molly Elizabeth Blethen

Limited License Agreements

Melissa Van Allen recommended that pursuant to 4755-3-12 (D)(2) of the OAC, the Section grant a limited license agreement for occupational therapist reinstatement application LR-003319107, for being out of practice for five or more years. **Action:** Mary Beth Lavey moved that the Section grant a limited license agreement for occupational therapist reinstatement application LR-003319107, for being out of practice for five or more years. Beth Ann Ball seconded the motion. Melissa Van Allen abstained from voting. The motion carried.

Melissa Van Allen recommended that the Section grant an extension of year for occupational therapy assistant endorsement limited license agreement file APP-000075187, based on the documentation provided. **Action:** Beth Ann Ball moved that the Section grant an extension of year for occupational therapy assistant endorsement limited license agreement file APP-000075187, based on the documentation provided. Anissa Siefert seconded the motion. Melissa Van Allen abstained from voting. The motion carried.

Continuing Education Report

**Action:** Melissa Van Allen moved that the Section approve 49 applications and deny five applications for contact hour approval. Beth Ann Ball seconded the motion. The motion carried.

Assistant Attorney General's Report

LaTawnda Moore, AAG, informed the Section that a hearing was conducted, and the Section is waiting on the hearing officers report and recommendations. The report and recommendations should be ready for the January 2019 Section meeting.

Enforcement Report

Mary Beth Lavey reported that the Enforcement Division opened three cases and closed five cases since the September 27, 2018, meeting. There are currently thirteen cases open. There are four consent agreements and one adjudication order being monitored.

**Enforcement Actions:**

Mary Beth Lavey recommended that the Section accept consent agreement OT FY18-024 in lieu of going to hearing.

**Action:** Melissa Van Allen moved that the Section accept consent agreement OT FY18-024 in lieu of going to hearing. Beth Ann Ball seconded the motion. Mary Beth Lavey abstained from voting. The motion carried.

Mary Beth Lavey recommended that the Section issue a notice of opportunity for a hearing for case number OT FY19-010, for failure to cooperate with investigation, and documenting and/or billing for services not provided. **Action:** Beth Ann Ball moved that the Section issue a notice of opportunity for a hearing for case number OT FY19-010, for failure to cooperate with investigation, and documenting and/or billing for services not provided. Melissa Van Allen seconded the motion. Mary Beth Lavey abstained from voting. The motion carried.

**Correspondence**

The Section reviewed the correspondence and provided feedback to the Correspondence Liaison. Joanne Estes and Beth Ann Ball will research additional information regarding working with clients that have low vision. The Section will revisit this topic at the January 2019 Section meeting.

## **Old Business**

### **Jurisprudence Examinations**

The Section discussed the revised questions for the jurisprudence examination. Melissa Van Allen will forward the questions to the Executive Director.

### **Frequently Asked Questions**

The Section will incorporate the revisions to the abandonment response in the Frequently Asked Questions and Standard Responses.

### **CE Broker**

The Section discussed moving forward with CE Broker. Beth Ann Ball and Anissa Siefert will work with the Executive Director on implementing CE Broker. Anissa Siefert will contact OOTA regarding CE Broker.

## **New Business**

### **Students Volunteering in Interprofessional Communities**

Bridgette Kreuz gave a presentation to the Section regarding occupational therapy students working in a free clinic setting. The Section discussed following up with a written notification referring Ms. Kreuz to section 4755.13 (C) of the Ohio Revised Code, which states that, any person pursuing a course of study leading to a degree or certificate in occupational therapy in an accredited or approved educational program if the activities and services constitute a part of a supervised course of study, if the person is designated by a title that clearly indicates the person's status as a student or trainee;

### **Productivity Standards**

The Section reviewed the Physical Therapy Section's standard response for productivity standards. The Section will add the productivity standards as it relates to occupational therapy. The Executive Director will work with Anissa Siefert on the draft response.

### **Use of another person's license number**

The Section received a question at a conference, an occupational therapist questioned whether she could use another individual's license number to practice occupational therapy. Licensee must follow the occupational therapy code of ethical conduct, under rule 4755-7-08 (A)(8) of the Ohio Administrative Code, states that licensees shall not permit another person to use an individual's wall certificate, license number, or national provider identifier for any illegal purpose.

## **Open Forum**

None

## **Ohio Occupational Therapy Association (OTA) Report**

There was no formal report.

## **Items for Next Meeting.**

Volunteer CE Rule

Standard Response – Productivity

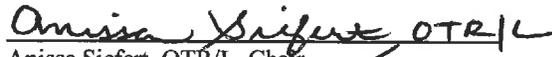
CE Broker

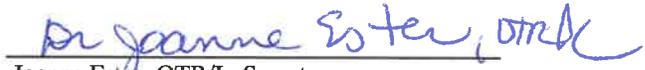
**Next Meeting Date**

The next regular meeting date of the Occupational Therapy Section is scheduled for Thursday, January 17, 2018.

**Action:** There being no further business and no objections, Anissa Siefert adjourned the meeting at 1:50 pm.

Respectfully submitted,  
*Diane Moore*

  
Anissa Siefert, OTR/L, Chair  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board, OT Section

  
Joanne Estes, OTR/L, Secretary  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board, OT Section

  
Melissa A. Anthony, Executive Director  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board

AS:dm