Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board

Occupational Therapy Section
November 8, 2018
9:30 a.m.

Members Present
Beth Ann Ball, OTR/L
Joanne Phillips Estes, OTR/L, Secretary
Mary Beth Lavey, COTA/L
Anissa Siebert, OTR/L, Chair
Melissa Van Allen, OTR/L

Legal Counsel
LaTawnda Moore, AAG

Staff
Jennifer Adams, Investigator
Melissa Craddock, Executive Director
Lisa Navarro, Enforcement Division Supervisor
Diane Moore, Executive Assistant

Guests
Emily Aviles
Lauren Conine
Kylee Muncy
Leslie Spires
Rachel Sperry

Kelsi Thompson
Brooke Moran
Courtney Burtnett
Alexis Day
Jamie Pence
Jenna Stechschulte
Victoria Jobe
Brooke White
Jene Shaw
Shrie Dave
Samantha Hammock
Kathleen Dang
Andrew Silos
Alicia Donahue
Jasmin Doris
Tyler Minnis
Vanja Josipovic
Val Kirk
Elizabeth Fender
Bridgette Kreuz

Call to Order
Beth Ann Ball, Chair, called the meeting to order at 9:59 a.m.

The Section began the meeting by reading the vision statement.

The Occupational Therapy Section is committed to proactively:

- Provide Education to the Consumers of Occupational Therapy Services;
- Enforce Practice Standards for the Protection of the Consumer of Occupational Therapy Services;
- Regulate the Profession of Occupational Therapy in an Ever-Changing Environment;
- Regulate Ethical and Multicultural Competency in the Practice of Occupational Therapy;
- Regulate the Practice of Occupational Therapy in all Current and Emerging Areas of Service Delivery.

Approval of Minutes
Action: Beth Ann Ball moved that the minutes from the September 27, 2018, meeting be approved as submitted. Melissa Van Allen seconded the motion. The motion carried.

Action: Joanne Estes moved that the retreat minutes from the August 26, 2018, meeting be approved as submitted. Mary Beth Lavey seconded the motion. The motion carried.

Executive Director's Report
The Executive Director reported that the OT Audit function in elicense was fixed. The Executive Director reported that the renewal cycle for ATs ended September 30, 2018. Approximately 13% did not renew. The Executive Director reported that the Board membership is at full capacity. The Executive Director reported that the Board received a five-star rating with FSBPT. The Executive Director further reported that she was a member of the Board Leadership.
Advisory Panel that deals with improvements on the elicense system. The Executive Director informed the Section to review the revised customer service standards policy and procedure. The Executive Director informed the Section that the required annual ethics training can be completed online. The Executive Director reported that the Board received positive feedback from licensee on the OPP consolidation. The Executive Director also reported that the Board is interviewing for the investigator assistant position. In addition, the OT Standard responses have been updated and the next step is to update the FAQ.

Discussion of Laws and Rules

The Section reviewed the rules update. The Section discussed whether the volunteer continuing education rule applies to international volunteer activities. The Assistant Attorney General will research the volunteer continuing education rules to see if the Section can expand it to serving clients outside of Ohio or International. Joanne Estes and Melissa Van Allen will create subgroup to explore other areas of practice or groups that would benefit from volunteer occupational therapy services. The Section also discussed whether occupational therapy practitioners volunteering would be excluded form malpractice insurance.

Administrative Reports

Licensure Report

Action: Melissa Van Allen moved that the Occupational Therapy Section ratify, as submitted, the occupational therapist and occupational therapy assistant licenses issued by examination, endorsement, reinstatement, and restoration by the Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board from September 27, 2018 through November 8, 2018, taking into account those licenses subject to discipline, surrender, or non-renewal. Joanne Estes seconded the motion. The motion carried.

Occupational Therapist – Examination

<table>
<thead>
<tr>
<th>Name</th>
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<tr>
<td>Kate Billman</td>
<td>Caitlyn Marie Bird</td>
<td>Carolyn Renea Block</td>
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<td>Mercedes Brookman</td>
<td>Taylor M Cabill</td>
<td>Kristen Colby</td>
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<td>Francesca Davidson</td>
<td>Brittany Nicole Dell</td>
<td>Chelsea Breanna Fockler</td>
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<td>Laura A Fritsch</td>
<td>Gary Allen Glatz</td>
<td>Rachel Green</td>
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<td>Jayden Louise Hahn</td>
<td>Alexandra Marie Heffner</td>
<td>Morgan Ashley Kirsch</td>
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<td>Courtney Michelle Missentzis</td>
<td>Caitlin Marie Moll</td>
<td>Megan Parker</td>
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<td>Lisa Jo Pirock</td>
<td>Alexandra Pirrone</td>
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<td>Kathryn Ranieri</td>
<td>Nicole Ashley Schiavone</td>
<td>Catherine Elizabeth Szkutalski</td>
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<td>Ashley Thorburn</td>
<td>Kenneth Anthony Zalar</td>
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Occupational Therapy Assistant – Examination

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<tr>
<td>Matthew James Atkinson</td>
<td>Bridgette Becker</td>
<td>Elizabeth Anne Bowers</td>
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<td>Christine Elizabeth Brooks</td>
<td>Olivia Haley Cairns</td>
<td>Susan Marie Casler</td>
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<td>Tyler Curran</td>
<td>Kelsey Lauren Diefenthaler</td>
<td>Alyssa Lenae Ehrman</td>
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<td>Joy France</td>
<td>Natalie Fruhwirth</td>
<td>Alexis Nicole Galco</td>
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<td>Sara Gausling</td>
<td>Allison Nicole George</td>
<td>Lyndsey Gwinn</td>
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<td>Chelsi Alexandra Hayes</td>
<td>Adam D Hynes</td>
<td>Jasmine Johnson</td>
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<td>Ellie Johnson</td>
<td>Darrin Jones</td>
<td>Charnae Jones</td>
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<td>Kayla Rose Knapp</td>
<td>Curtis Ryan Lee</td>
<td>Faith Elizabeth Moore</td>
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<td>Aminata Ndoye-Ingram</td>
<td>Hannah Marie Neyer</td>
<td>Lynn Marie O’Connell</td>
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<td>Emma Nicole Paparodis</td>
<td>Kathleene Pfeffenberger</td>
<td>Morgan Virginia Phipps</td>
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<td>Julie May Pratt</td>
<td>Vanessa Rae Ryan</td>
<td>Casey Marie Sandmann</td>
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<td>Kayla Brianne Seevers</td>
<td>Autumn Elizabeth Shaarda</td>
<td>Shaye Morgan Starkey</td>
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<td>Morgan Rae Swinderman</td>
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Occupational Therapist – Endorsement

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<td>Jenna Nicole Beck</td>
<td>Danielle Bentley</td>
<td>Christina Boothby</td>
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<td>Amanda Marie Buresh</td>
<td>Reagan DeLuca</td>
<td>Marissa Freeman</td>
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<td>Susan Xarissa Friedrich</td>
<td>Carol Elise Garner-Houston</td>
<td>Lisa Ann Johnson</td>
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<td>Jessica Le</td>
<td>Bethany Ann Marvel</td>
<td>Jace D Odhner</td>
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<td>Rochel Rennert</td>
<td>Adriel David Rivera</td>
<td>Rachelle W. Snyder</td>
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Jill Stevens

Occupational Therapy Assistant – Endorsement
Kaitlin Rebecca Daubert  Ashley N Dorning  Hannah Downs
Christine Penterson Fazzino  Jennifer Gleason

Occupational Therapist – Reinstatement
Blair Carbone Carbone

Occupational Therapy Assistant – Reinstatement
Molly Elizabeth Blethen

Limited License Agreements
Melissa Van Allen recommended that pursuant to 4755-3-12 (D)(2) of the OAC, the Section grant a limited license agreement for occupational therapist reinstatement application LR-003319107, for being out of practice for five or more years. **Action:** Mary Beth Lavey moved that the Section grant a limited license agreement for occupational therapist reinstatement application LR-003319107, for being out of practice for five or more years. Beth Ann Ball seconded the motion. Melissa Van Allen abstained from voting. The motion carried.

Melissa Van Allen recommended that the Section grant an extension of year for occupational therapy assistant endorsement limited license agreement file APP-000075187, based on the documentation provided. **Action:** Beth Ann Ball moved that the Section grant an extension of year for occupational therapy assistant endorsement limited license agreement file APP-000075187, based on the documentation provided. Anissa Siefert seconded the motion. Melissa Van Allen abstained from voting. The motion carried.

Continuing Education Report
**Action:** Melissa Van Allen moved that the Section approve 49 applications and deny five applications for contact hour approval. Beth Ann Ball seconded the motion. The motion carried.

Assistant Attorney General’s Report
LaTawnda Moore, AAG, informed the Section that a hearing was conducted, and the Section is waiting on the hearing officers report and recommendations. The report and recommendations should be ready for the January 2019 Section meeting.

Enforcement Report
Mary Beth Lavey reported that the Enforcement Division opened three cases and closed five cases since the September 27, 2018, meeting. There are currently thirteen cases open. There are four consent agreements and one adjudication order being monitored.

Enforcement Actions:
Mary Beth Lavey recommended that the Section accept consent agreement OT FY18-024 in lieu of going to hearing. **Action:** Melissa Van Allen moved that the Section accept consent agreement OT FY18-024 in lieu of going to hearing. Beth Ann Ball seconded the motion. Mary Beth Lavey abstained from voting. The motion carried.

Mary Beth Lavey recommended that the Section issue a notice of opportunity for a hearing for case number OT FY19-010, for failure to cooperate with investigation, and documenting and/or billing for services not provided. **Action:** Beth Ann Ball moved that the Section issue a notice of opportunity for a hearing for case number OT FY19-010, for failure to cooperate with investigation, and documenting and/or billing for services not provided. Melissa Van Allen seconded the motion. Mary Beth Lavey abstained from voting. The motion carried.

Correspondence
The Section reviewed the correspondence and provided feedback to the Correspondence Liaison. Joanne Estes and Beth Ann Ball will research additional information regarding working with clients that have low vision. The Section will revisit this topic at the January 2019 Section meeting.
Old Business

Jurisprudence Examinations
The Section discussed the revised questions for the jurisprudence examination. Melissa Van Allen will forward the questions to the Executive Director.

Frequently Asked Questions
The Section will incorporate the revisions to the abandonment response in the Frequently Asked Questions and Standard Responses.

CE Broker
The Section discussed moving forward with CE Broker. Beth Ann Ball and Anissa Siefert will work with the Executive Director on implementing CE Broker. Anissa Siefert will contact OOTA regarding CE Broker.

New Business

Students Volunteering in Interprofessional Communities
Bridgette Kreuz gave a presentation to the Section regarding occupational therapy students working in a free clinic setting. The Section discussed following up with a written notification referring Ms. Kreuz to section 4755.13 (C) of the Ohio Revised Code, which states that, any person pursuing a course of study leading to a degree or certificate in occupational therapy in an accredited or approved educational program if the activities and services constitute a part of a supervised course of study, if the person is designated by a title that clearly indicates the person’s status as a student or trainee;

Productivity Standards
The Section reviewed the Physical Therapy Section’s standard response for productivity standards. The Section will add the productivity standards as it relates to occupational therapy. The Executive Director will work with Anissa Siefert on the draft response.

Use of another person’s license number
The Section received a question at a conference, an occupational therapist questioned whether she could use another individual’s license number to practice occupational therapy. Licensee must follow the occupational therapy code of ethical conduct, under rule 4755-7-08 (A)(8) of the Ohio Administrative Code, states that licensees shall not permit another person to use an individual’s wall certificate, license number, or national provider identifier for any illegal purpose.

Open Forum
None

Ohio Occupational Therapy Association (OOTA) Report
There was no formal report.

Items for Next Meeting.
Volunteer CE Rule
Standard Response – Productivity
CE Broker
Next Meeting Date
The next regular meeting date of the Occupational Therapy Section is scheduled for Thursday, January 17, 2018.

Action: There being no further business and no objections, Anissa Siefert adjourned the meeting at 1:50 pm.

Respectfully submitted,
Diane Moore

Anissa Siefert, OTR/L, Chair
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board, OT Section

Dr. Joanne Espe, OTR/L, Secretary
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board, OT Section

Melissa A. Anthony, Executive Director
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

A9:dm