



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board

Joint Board Meeting

July 12, 2018
10:00 a.m.
South A

Members

Beth Ann Ball, OT, President-Elect
Trevor Bates, AT
Joanne Phillips Estes, OT
Brian Hartz, AT
Ronald Kleinman, PT
Hollie Kozak, AT
Mary Beth Lavey, OTA
James Lee, PT
Paul McGhee, PT, President
Kimberly Peer, AT, Secretary
Anissa Siefert, OT
Susan Stevens, AT
Melissa Van Allen, OT
Trevor Vessels, Public Member
Jennifer Wissinger, PT

Members Absent

Jason Dapore, Physician
Lynn Busdeker, PT

Legal Counsel

LaTawnda Moore, AAG

Staff

Jennifer Adams, Investigator
Melissa Craddock, Executive Director
Diane Moore, Executive Assistant
Lisa Ratinaud, Enforcement Division Supervisor

Guests

Victoria Gresh, OPTA
Jacquelyn Chamberlin, OOTA
Erin Hofmeyer
Chad Miller
Timothy McIntire
Matthew Creed
Brian Weaver
Don Weldon
Tamara Daulton

Call to Order

The meeting was called to order by Joint Board President Susan Stevens at 10:03 a.m.

Mission Statement

Paul McGhee acknowledged the Board Mission Statement:

The mission of the Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board is to actively promote and protect the health of the citizens of Ohio through effective regulation of the professions of occupational therapy, physical therapy, athletic training, orthotics, prosthetics, and pedorthics. Goals to achieve this mission include:

- Ensuring that individuals practicing occupational therapy, physical therapy, athletic training, orthotics, prosthetics, and pedorthics. meet sufficient standards of education, training, competence, and ethics, as defined in the laws and rules governing the profession.
- Investigate and discipline licensees whose practice falls below the minimal standards of care.
- Define and advocate for standards of safe OT, PT, AT, OPP practice, and ensure that the laws and rules governing the practice accurately reflect current standards.
- Provide information about the licensees of the OTPTAT Board, the Board's functions and operations, and the laws governing the practice of OT, PT, AT, LO, LP, LPED, and LPO.
- Achieve and maintain the highest possible levels of organizational efficiency.

Approval of Minutes

Action: Jennifer Wissinger moved that the March 22, 2018 meeting minutes be approved as submitted. Kimberly Peer seconded the motion. The motion carried.

Executive Director’s Report

The Executive Director presented the following information to the Board:

- The Executive Director informed the Board that the occupational therapy assistant renewal was complete. The Executive Director further reported that the athletic trainers renew just opened and 10% of licensees have renewed.
- The Executive Director informed the Board disciplinary audit is being configured, the staff will be able to track compliance. Also, the Board has requested to configure the OPP CE Audit to coincide with the other license types. The Executive Director further informed the Board that the OT/OTA audit is still not working.
- The Executive Director informed the Board that she is working on the OPP license rule changes.
- The Executive Director informed the Board that Debbie Fulk was hired as a Licensing Coordinator and informed the Board that an offer was made to hire an Investigator Assistant, which was turned by the applicant. The Board will re- post the vacant position.
- The Executive Director reported that all Sections are reviewing standard responses.
- The Executive Director informed the Section that she is working on moving the OPP website content to the Board’s website.
- The Executive Director informed the Board that the PT Section will no longer require the wall certificate to be posted.
- The Executive Director gave a brief Legislative Report.

Action: Beth Ann Ball moved that the Board go into executive session pursuant to section 121.22(G)(1) of the Ohio Revised Code to discuss personnel matters related to the appointment, employment, or compensation to the public employee. Reason: personnel matters and pending litigation. Jennifer Wissinger seconded the motion. The motion carried.

The Executive Director called roll:

Beth Ann Ball	Yes	James Lee	Yes
Trevor Bates	Yes	Paul McGhee	Yes
Lynn Busdeker	Absent	Kimberly Peer	Yes
Jason Dapore	Absent	Anissa Siefert	Yes
Joanne Phillips Estes	Yes	Susan Stevens	Yes
Ronald Kleinman	Yes	Melissa Van Allen	Yes
Hollie Kozak	Yes	Trevor Vessels	Yes
Mary Beth Lavey	Yes	Jennifer Wissinger	Yes

The Section went into executive session at 10:25 am and came out at 10:51 am. The Board asked the Physical Therapy Non-Voting Section Members and Melissa Craddock to stay in the room.

Action: Jennifer Wissinger moved that the Board take action to grant Melissa Craddock a 2.75% salary increase approved by HB 292. James Lee seconded the motion. Lynn Busdeker and Jason Dapore were absent for the vote. The motion carried.

Discussion of Law Changes

The Executive Director presented the proposed changes to the OPP changes for renewal and fee schedules. The Board asked for the OPP Advisory Council feedback on the proposed changes. The OPP Advisory Council stated that they are in agreement of the proposed changes. The Executive Direction recommendations to the Board for OPP is to move

to biennial license term, align with other OTPTAT license types if budget allows., and align CE compliance with OTPTAT license types, but keep overall number hours the same.

There as several of sets of five-years rules that are or have been posted for stakeholder comments. The volunteer of CE rules for each section are in preparation to go out for comments.

Action: Kimberly Peer moved that pursuant to House Bill 111 of the 132nd General Assembly, the orthotics, prosthetics, pedorthics, and orthotics-prosthetics licenses should be on a biennial renewal schedule instead of annual. I also move to eliminate the late renewal period for these license types. The Executive Director, on behalf of the Board, should move forward with changes to rules and the state elicense system to make this change prior to the next license renewal period. Ronald Kleinman seconded the motion. All member present were in favor of the motion. The motion carried.

Action: Kimberly Peer moved that pursuant to Ohio Administrative Code 4779-12-01, the Board adopt the following fee schedule as it pertains to the OPP licenses:

Fee Type	OTPTAT Board
Initial Application (endorsement or examination)	\$100.00
Reinstatement	\$100
Renewal	\$70
License Upgrade/Consolidation	\$50
License Verification	\$15
Duplicate Wall Certificate	\$10
CE Application	\$25

Hollie Kozak seconded the motion. All member present were in favor of the motion. The motion carried.

Action: Kimberly Peer moved that pursuant to House Bill 111 of the 132nd General Assembly, the continuing education activity requirements for the orthotics, prosthetics, pedorthics, and orthotics-prosthetics licenses should be measured in alignment with the other OTPTAT license types and audited post-renewal at a rate of at least 5% of license holders. The two-year renewal period CE hour requirements should be as follows.

LPO	50
LO or LP	30
LPED	22

Jennifer Wissinger seconded the motion. All member present were in favor of the motion. The motion carried.

Action: Kimberly Peer moved that the OTPTAT Board ratify as submitted, orthotics, prosthetics, and pedorthics full and temporary licenses issued by examination, reciprocity, and reinstatement from March 22, 2018 to July 12, 2018, taking into account those licenses subject to discipline, surrender, or non-renewal. Trevor Bates seconded the motion. The motion carried.

Action: Jennifer Wissinger moved that the Board add orthotics, prosthetics, and pedorthics to the Board's mission statement. Beth Ann Ball seconded the motion. The motion carried.

Licensed Orthotics by Examination

Alicia A. Ericson
Natalie Marie Thomas

Licensed Orthotics Temporary

Mark Boardley
Smanatha Jo Graeff

Licensed Prosthetics by Examination

Jonathan Lee Peurach

Licensed Prosthetics by Reciprocity

Rachel Schmidt

Licensed Prosthetics Temporary

Alicia A. Ericson
Derek Edward Kinsella

Licensed Prosthetist-Orthotics by Examination

Jessica Carosiello
Samantha Marie Rohner

Open Forum

The Executive Director informed the Board that Kimberly Peer is not seeking reappointment. Kimberly Peer is the current Joint Board Secretary and is serving as the Board Liaison to the OPP Advisory Council and serves as the Athletic Trainers Section Enforcement Liaison. The Executive Director recommends that the Board maintain the Board Liaison to OPP Advisory Council. The Board will need to determine the rotation on filling the liaison role. The Board discussed various should a Joint Board Member, Joint Board Secretary, or Joint Board President-Elect.

Susan Stevens gave the Board some insight as former Joint Board President. Susan Stevens discussed how important the liaison roles are and how they help create structure and efficiencies for the Board as a whole. The Board discussed having more collaboration with the President and President-Elect. Also having more formal instructions and governing decisions on OPP licenses.

Assistant Attorney General Report

LaTawnda Moore, AAG, had no formal report for the Board.

Case Review Liaison Report - OPP Advisory Council

Kimberly Peer reported that the Enforcement Division opened one new case and closed one case since the March 22, 2018. There are two cases currently open. There are three disciplinary consent agreements and zero adjudication orders being monitored.

Old Business

None

New Business

Occupational Therapy Section Report

Beth Ann Ball reported that the Occupational Therapy Section will present at the July 2018 Jane Case Smith School Base Symposium. Also, the Section will also present at the OT/PT School Based symposium in August 2018. The Section will hold a retreat in August 2018 to review standard responses, abandonment, disciplinary guidelines, jurisprudence examination, frequently asked questions, renumbering of rules. Beth Ann Ball also reported that the Section will give a presentation at the OOTA Conference in October 2018.

Physical Therapy Section Report

Chad Miller reported that the Physical Therapy Section is working is working on rules, standard responses. Chad Miller also reported that Jennifer Wissinger and the Executive Director attended FSBPT Executive Leadership Conference. Chad Miller further reported that members will attend the 2018 FSBPT Conference.

Athletic Trainers Section Report

Hollie Kozak reported that the Athletic Trainers Section gave a presentation with the Executive Director in May, and covered ethics and changes to the Ohio Practice Act for Athletic Trainers. Hollie Kozak reported that the Section held their retreat yesterday and discussed rule changes, frequently asked questions, and reviewed protocol for mock hearing.

OPP Advisory Council

Brian Weaver reported that the OPP Advisory Council gave recommendations for legislative changes. The Council is working on scheduling.

Executive Director Evaluation

Paul McGhee reported that the Executive Director goals are formulated in March 2018 and annual review will be in November 2018. Paul McGhee and Beth Ann Ball will work on the Executive Direction job description as the current job description is too vague.

Items for the Next Meeting

- Section Reports
- Policy and Procedures
- Legislative Update
- Elections
- Executive Director Update

Next Meeting

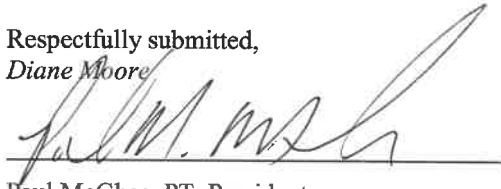
The next Joint Board meeting is scheduled for Thursday, September 27, 2018.

Adjournment

Action: Ronald Kleinman move that the meeting be adjourned. Kimberly Peer seconded the motion. The motion carried. The meeting was adjourned at 11:23pm.

Respectfully submitted,

Diane Moore



Paul McGhee, PT, President
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board



Kimberly Peer, AT, Secretary
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board



Melissa A. Craddock, MPA, Executive Director
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

KP:dm