

Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board
Occupational Therapy Section Meeting
November 17, 2016
9:30 am. Roll Call
77 South High Street, 31st Floor, East B
Columbus, Ohio 43215

Occupational Therapy Section Vision Statement:

The Occupational Therapy Section is committed to proactively:

- Provide Education to the Consumers of Occupational Therapy Services;
- Enforce Practice Standards for the Protection of the Consumer of Occupational Therapy Services;
- Regulate the Profession of Occupational Therapy in an Ever-Changing Environment;
- Regulate Ethical and Multicultural Competency in the Practice of Occupational Therapy;
- Regulate the Practice of Occupational Therapy in all Current and Emerging Areas of Service Delivery.

1. Administrative Matters

1.1 Agenda Review

1.2 [Approval of Minutes](#)

Action Required

1.3 Executive Director's Report

1.4 Executive Session

1.4.1 To discuss pending and imminent court action (*ORC 121.22 (G)(3)*)

1.4.2 To discuss personnel matters related to:

- Appointment; Employment; Dismissal; Discipline; Promotion; Demotion; Compensation (*ORC 121.22 (G)(1)*) (*see Item 8.1*)

Investigation of charges/complaints against a public employee, licensee, or regulated individual in lieu of a public hearing (*ORC 121.22 (G)(1)*)

1.4.3 To discuss matters required to be kept confidential by federal law, federal rules, or state statutes (*ORC 121.22 (G)(5)*)

1.5 Discussion of Law and Rule Changes

2. Licensure Applications (50 Minutes)

2.1 Application Review Liaison Report (5 Minutes)

Action Required

2.2 Releases from Limited License Agreement(s)

2.3 License Application Waiver Requests

2.4 [Occupational Therapist/Occupational Therapy Assistant Examination Applications](#)

Action Required

2.5 [Occupational Therapist/Occupational Therapy Assistant Endorsement Applications](#)

Action Required

2.6 [Occupational Therapist/Occupational Therapy Assistant Reinstatement Applications](#)

Action Required

2.7 [Occupational Therapist/Occupational Therapy Assistant Restoration Applications](#)

Action Required

- 2.8 CE Request(s) for Approval
 - Action Required**
 - 2.8.1 CE Denial Appeal
 - Action Required**
 - 2.9 Licensure Renewal Report
- 3. **Enforcement Division (50 Minutes)**
 - 3.1 Assistant Attorney General Report (5 Minutes)
 - 3.2 Case Review Liaison Report (10 Minutes)
 - 3.3 Releases from Consent Agreement(s)
 - 3.4 Notice(s) of Opportunity for Hearing
 - 3.5 Consent Agreement(s)
 - 3.6 Affidavit Consideration(s)
 - 3.7 Hearing Officer Report(s)
 - 3.8 Summary Suspension(s)
 - 3.9 To discuss proposed disciplinary action against a licensee pursuant to ORC 121.22 (G)(1) and pursuant to 121.22 (G)(5) that involve matters required to be kept confidential under ORC sections 149.43 (A)(2) and 4755.02 (E)(1)
- 4. **Correspondence (30 Minutes)**
 - Joint Correspondence**
- 5. **OTA Report (5Minutes)**
- 6. **Open Forum (5 Minutes)**
- 7. **Old Business (10 Minutes)**
- 8. **New Business (10 Minutes)**
- 9. **Next Meeting Preparation**
 - 9.1 Agenda Items
 - 9.2 Executive Director Assignments
- 10. **Adjournment**



Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

Occupational Therapy Section Retreat

Ohio Health Eastside Health Center
4850 E. Main Street, Community Room Columbus, Ohio 43213

August 26, 2016

9:30 a.m.

Members Present

Beth Ann Ball, OTR/L
Rebecca Finni, OTR/L
Jean Halpin, OTR/L, Chair
Mary Beth Lavey, COTA/L, Secretary
Kimberly Lawler, OTR/L

Legal Counsel

Melissa Wilburn, AAG

Staff

Tony Tanner, Executive Director
Diane Moore, Executive Assistant

Guests

Call to Order

Jean Halpin, Section Chair, called the meeting to order at 9:42 a.m.

The Section began the meeting by reading the vision statement.

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- Regulate the Practice of Occupational Therapy in all Current and Emerging Areas of Service Delivery.

Strategic Plan

The Section reviewed the strategic plan. The following topics will be moved to the 2017 calendar year: licensure compact portability, telehealth, and rules review.

Assistant Attorney General Brief Legal Review

Melissa Wilburn, AAG gave the Section a brief overview of handling cases such as goldman hearings, consent agreements, and the use of hearing officers.

Preparation for OOTA Presentation

Mary Beth Lavey will follow up on the upcoming OOTA presentation. Rebecca Finni will forward the state presentation to Diane Moore.

Early Invention

The Section discussed adding consultative language to the laws and rules changes. The Section discussed that within the early intervention process, occupational therapists should be able to work at the highest level of their license. In addition, the occupational therapists have the responsibility to advocate for clients that could benefit from occupational therapy services in the education practice setting.

MSP

The Section discussed the amended language for MSP rules. Until the rules are officially changed occupational therapy practitioners should continue to work off of the current rules related to MSP. Beth Ann Ball will draft developmental specialist clarification language for review at the November 2016 Section meeting. The completed letter will be sent to the Franklin and Delaware Counties for MRDD.

Discussion on Proposed Laws and Rules

The Section discussed delaying the laws and rules revisions until next calendar year. The Executive Director will work on proposing draft language for the upcoming year. The Section discussed adding the following topics to the proposed rules: terminology for permanent revocation, adding language pertaining to direct access refer to rule 4755-29-01 (d), adding language to match delivery area of practice such as teaching and consultative model and removal of language of pertaining to pre-licensure system.

Frequently Asked Questions/Standard Responses

The Section revised the frequently asked questions and standard response. The Section requested that the old correspondence be pulled in one single document to make it easier to search for previous topics.

Next Meeting Date

The next regular meeting date of the Occupational Therapy Section is scheduled for Thursday, September 8, 2016.

Action: Rebecca Finni moved that that meeting be adjourned. Kimberly Lawler seconded the motion. The meeting was adjourned at 1:03 p.m.

Respectfully submitted,
Diane Moore

Jean Halpin, OTR/L, Chair
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board, OT Section

Mary Beth Lavey, COTA/L, Secretary
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board, OT Section

Tony Tanner, Executive Director
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

MBL:dm



Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

Occupational Therapy Section
September 8, 2016
9:30 a.m.

Members Present

Rebecca Finni, OTR/L
Jean Halpin, OTR/L, Chair
Mary Beth Lavey, COTA/L, Secretary
Kimberly Lawler, OTR/L

Members Absent

Beth Ann Ball, OTR/L

Legal Counsel

Melissa Wilburn, AAG

Staff

Shannon Gorey, Investigator

Guests

Nicole Lucio

Call to Order

Jean Halpin, Section Chair, called the meeting to order at 9:30 a.m.

The Section began the meeting by reading the vision statement.

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Approval of Minutes

Action: Rebecca Finni moved that the minutes from the July 7, 2016, meeting be approved as submitted. Mary Beth Lavey seconded the motion. The motion carried.

Action: Kimberly Lawler moved that the Section go into executive session pursuant to section 121.22 (G)(1) of the Ohio Revised Code to discuss personnel matters related to appointment, employment; dismissal; discipline, promotion; demotion; compensation of a public employee. Rebecca Finni seconded the motion.

The Section Chair called roll:

Beth Ann Ball	Absent
Rebecca Finni	Yes
Jean Halpin	Yes
Kimberly Lawler	Yes
Mary Beth Lavey	Yes

The Section went into executive session at 9:30 am and came out at 9:50 am. There was no action taken.

Special Orders

Special Orders

Election of Section Chair

Action: Jean Halpin nominated Beth Ann Ball to be Section Chair for the period beginning September 8, 2016 and ending immediately following the September 2017 Section meeting. Kimberly Lawler seconded the nomination. The Nominations were closed. The members present voted to elect Beth Ann Ball as Section Chair.

Election of Section Secretary

Action: Jean Halpin nominated Mary Beth Lavey to be Section Secretary for the period beginning September 8, 2016 and ending immediately following the September 2017 Section meeting. Kimberly Lawler seconded the nomination. The Nominations were closed. The members present voted to elect Mary Beth Lavey as Section Secretary.

Occupational Therapy Section Liaisons

Continuing Education Liaison	Mary Beth Lavey
Correspondence Liaison	Mary Beth Lavey
Enforcement Liaison	Beth Ann Ball
Licensure Liaison	Jean Halpin
Rules Liaison	Beth Ann Ball

Action: Jean Halpin moved that the Section Authorize the Executive Director to accept or reject consent agreements on the Section's behalf for the period beginning September 8, 2016 and ending September 30, 2017. Rebecca Finni seconded the motion. The motion carried.

Action: Jean Halpin moved that the Section Authorize the use signature stamps or electronic signatures by the Section Chairperson, Section Secretary, and the Executive Director for the period beginning September 8, 2016 and ending September 30, 2017. Rebecca Finni seconded the motion. The motion carried.

Action: Jean Halpin moved that the Section Authorize the Executive Director to make editorial changes to motions for the period beginning September 8, 2016 and ending September 30, 2017. Kimberly Lawler seconded the motion. The motion carried.

Action: Jean Halpin moved that the Section Authorize the use of hearing officers for the period beginning September 8, 2016 and ending September 30, 2017. Kimberly Lawler seconded the motion. The motion carried.

Action: Jean Halpin moved that the Section Authorize the staff to issue licenses to applicants with completed applications and that the Section ratify the licenses issued by the staff at the Section meeting following the issuance of the license for the period beginning September 8, 2016 and ending September 30, 2017. Rebecca Finni seconded the motion. The motion carried.

Discussion of Law and Rule Changes

None

Administrative Reports

Licensure Report

Action: Kimberly Lawler moved that the Occupational Therapy Section ratify, as submitted, the occupational therapist and occupational therapy assistant licenses issued by examination, endorsement, reinstatement, and restoration by the Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board from July 7, 2016 through September 8, 2016, taking into account those licenses subject to discipline, surrender, or non-renewal. Rebecca Finni seconded the motion. Kimberly Lawler abstained from voting on the occupational therapy assistant examination applications for Emily Clift, David Pennington, Deanna Perrin, and Hallie Wendling. The motion carried.

Occupational Therapist – Examination

Wuennemann, Jessica	Basch, Jamie	Blose, Jason
Bowers, Katherine	Brown, Julie	Davis, Meghan
Lonneman, Tara	Evans, Ashley	Feiertag, Kasey
Geer, Laurel	Gilbert, Melissa	Graham, Taryn
Hanjora, Chelsea	Johnson, Trista	Karmol, Karen
Miller, Emily	Wright, Stephanie	O'Grady, Cara
Rounds, Megan	Rowe, Rebecca	Schwenke, Erin
Smith, Shelby	Snyder, Lindsay	Tweed, Ashley
Palladino, Alexis	Waitzman, Alyssa	Wotowiec Anna

Occupational Therapy Assistant – Examination

Agler, Briana
Bebout, Christine
Bleigh, Amanda
Brunner, Kristen
Cherrington, Denise
Clift, Emily
Cox, Erin
Cvengross, Nicole
Domschot, Jennifer
Eble, Marilyn
Fink, Jessica
Fusselman, Brittany
Herbert, Dustin
McComas, Krista
Pennington, David
Rao, Susan
Rupp, Laura
Scott, Sarah
Shirley, Annette
Stang, Vanessa
Wealleans, Mackenzie
Wherry, Mollie
Wyar, Abigail

Baeder, Amber
Bishop, Harley
Boyd, Angela
Burris, Katherine
Clark, Bria
Cooper, Rachel
Cox, Sareena
Dailey, Jordan
Dotson, William
Ernsberger, Jennifer
Fintel, Kayla
Greathouse, Wayne
Hermiller, Catherine
McDonnell, Loretta
Pennywitt, Randi
Recinella, Alana
Ryan, Courtney
Shaffer, Samantha
Shobe, Breann
Tully, Jody
Wendling, Hallie
Whittaker, Kendra

Barnes, Tara
Blam, Heidi
Brooks, Jennifer
Butdorf, Gillian
Clemens, Courtney
Cordy, Jackie
Crisp, Cara
Degood, Jennifer
Dressler, Mary
Feezle, Melinda
Frazee, Ciara
Hart, Dana
Kloboves, Lindsey
Odle, Seth
Perrin, Deanna
Reynolds, Cassandra
Santiago, Teresita
Shelton, Tawnya
Shoemaker, Dianna
Warren, Rhonda
Westfall, Makayla
Williams, Kristina

Occupational Therapist – Endorsement

Adler, Chava
Curran, Kendra
Gausling, Stacey
Lange, Amanda
Petersen, Emily
Szabelski, Jena
Voll, Thomas

Barry, Rachel
De Leon, Soto
Jaworski, Danielle
Lowry, Sarah
Rubin, Jessica
Tattersall, Heather
Walker, Sara

Bartholomew, Jessica
Doherty, Allison
Kight, Kelly
Magulick, Jennifer
Rutty, Angela
Vershure, Heather
Yovich, Annie

Occupational Therapy Assistant – Endorsement

Breese, Karen

Shreve, Mary

Occupational Therapist – Reinstatement

Brown, Jennifer

Cosmi, Alyson

Occupational Therapy Assistant – Reinstatement

Auciello, Jill
Lett, Avvie
Williams, Keairns

Bryant, Tracy
Rollins, James

Clark, Yelena
Wellman, Debra

Continuing Education Report

Action: Rebecca Finni moved that the Section approve 87 applications for contact hour approval. Kimberly Lawler seconded the motion. The motion carried.

Assistant Attorney General's Report

Melissa Wilburn, AAG had no formal report for the Section.

Case Review Liaison Report

On behalf of Beth Ann Ball, Rebecca Finni reported that the Enforcement Division opened nine cases and closed eight cases since the July 7, 2016, meeting. There are currently fifteen cases open. There are two consent agreement and one adjudication order being monitored.

Beth Ann Ball informed the Section that Marisol Dominguez, OT complied with all terms and conditions and will be release from her disciplinary consent agreement.

Enforcement Actions

Rebecca Finni recommended that the Section dismiss case OTFY17-003 as continuing education issue was resolved. **Action:** Kimberly Lawler moved that the Section dismiss case OTFY17-003 as continuing education issue was resolved. Jean Halpin seconded the motion. Rebecca Finni abstained from voting. The motion carried.

Affidavit Hearing

Good afternoon. My name is Jean Halpin, Chairperson of the Occupational Therapy Section of the Ohio Occupational Therapy, Physical Therapy and Athletic Trainers Board. Let the record show that these proceedings were called to order at 1:15 pm on September 8, 2016, at the Vern Riffe Center, 77 South High Street, Columbus, Ohio, 43215. Members of the Board present for the proceedings are:

The Executive Director called roll:

Beth Ann Ball	Absent
Rebecca Finni	Present
Jean Halpin	Present
Mary Beth Lavey	Present
Kimberly Lawler	Present

It will be noted for the record that a majority of the members of the Board are present. There will be one adjudication proceeding today. The proceeding is in the matter of case number OT-16-009, Candice Drakeford.

This proceeding shall be an affidavit-based adjudication relative to a Notice of Opportunity for Hearing mailed to the respondent in the aforementioned cases and believed to have been properly serviced according to the Administrative Procedures Act (Chapter 119. of the Ohio Revised Code).

As the respondent did not properly request a hearing in the case, this proceeding will be held before the board pursuant to *Goldman v. State Medical Board of Ohio*. The individual named does not have the ability to present written or oral testimony today, but may be present to hear the proceedings and outcome.

You have already received sworn affidavit from the Board's Enforcement Division Supervisor and accompanying exhibits for the Goldman Proceeding in your board packet. The affidavit contains the evidence and testimony upon which you will deliberate. Please take a few moments to review the evidence and testimony.

In lieu of a stenographic record being made, let the minutes reflect the original sworn affidavit and exhibits shall be kept as the official record of the proceedings in the aforementioned matter in the Board office.

I will now recognize Assistant Attorney General, Melissa Wilburn, for the purpose of providing a brief synopsis of the case.

Ms. Wilburn reviewed the case for the Board.

Having heard Ms. Wilburn's synopsis, may I now have motion to admit the facts and exhibits outlined in the sworn affidavit in the aforementioned case into evidence?

Action: Mary Beth Lavey moved to admit the facts and exhibits outlined in the sworn affidavit for case number OT-16-009, Candice Drakeford. Jean Halpin seconded the motion. Kimberly Lawler abstained from voting. The motion carried.

There being no further evidence to come before the board, this proceeding is now closed at 1:30 pm.

The procedural and jurisdictional matters having being satisfied, we will now continue with the proceeding by deliberation on the sworn affidavit and exhibits.

At this time, is there a motion to recess the meeting in order to go into private session for the purpose of quasi-judicial deliberation on case number OT-16-009, Candice Drakeford, and to reconvene the meeting after deliberations are complete?

Action: Jean Halpin moved to recess the meeting to go into private session for the purpose of quasi-judicial deliberation on the matter. Mary Beth Lavey seconded the motion.

Jean Halpin called roll:

Beth Ann Ball	Absent
Rebecca Finni	Yes
Jean Halpin	Yes
Mary Beth Lavey	Yes
Kimberly Lawler	Yes

The Section went into private session at 1:30 p.m. and came out at 2:00 p.m.

In the matter of case number OT-16-009, Candice Drakeford, after review of the evidence the Board makes the following findings of fact:

1. Drakeford is currently licensed as an occupational therapist assistant, so jurisdiction is proper.
2. Drakeford was properly serviced with the Notice of Opportunity for a Hearing pursuant to Revised Code section 119.07.
3. Drakeford marked no" on the occupational therapy assistant licensure application when asked if she had been convicted of a felony. Drakeford did not disclose her felony conviction.
4. State's exhibits (1-7) demonstrate inconsistencies in Drakeford's judgment.
5. Drakeford did not request a hearing on the aforementioned charges.

Action: Rebecca Finni moved to accept the findings of fact in the matter of OT-16-009, Candice Drakeford. Timothy McIntire seconded the motion. The motion carried.

In the matter of case number OT-16-009, Candice Drakeford, after review of the evidence the Board makes the following conclusions of law.

1. Drakeford violated Section 4755.11 (A)(1) & (4) of the Ohio Revised Code

Action: Kimerly Lawler moved that the Section accept the conclusions of law in the matter of OT-16-009, Candice Drakeford. Rebecca Finni seconded the motion. The motion carried.

Action: Rebecca Finni moved that the Section suspend the license of Candice Drakeford with the following conditions:

1. License suspension for a period of 15 days commencing October 1, 2016.
2. After period of suspension, license shall be placed on probation until June 30, 2018.
3. Complete an ethics course that must be pre-approved by the Board.

4. Provide a copy of this adjudication order to any current and future employees when Drakeford provides occupational therapy services.
5. The Enforcement Division of the Board shall review of your 2018 occupational therapy assistant license renewal application for accuracy.

Kimberly Lawler seconded the motion.

Jean Halpin called roll:

Beth Ann Ball	Absent
Rebecca Finni	Yes
Jean Halpin	Yes
Mary Beth Lavey	Yes
Kimberly Lawler	Yes

The motion carried. The occupational therapy assistant license of Candice Drakeford, is hereby suspended, effective October 1, 2016.

The Executive Director is hereby instructed to prepare an adjudication order to carry out the mandates of this Board and serve the order on OT-16-009, Candice Drakeford, in the manner prescribed by law.

This concludes the Matter of OT-16-009, Candice Drakeford.

Correspondence

The Section reviewed the correspondence and provided feedback to the OT Correspondence Liaisons.

Old Business

None

New Business

None

Open Forum

None

Ohio Occupational Therapy Association (OOTA) Report

There was no formal report for the Section

Items for Next Meeting

Standard Agenda Items

Next Meeting Date

The next regular meeting date of the Occupational Therapy Section is scheduled for Thursday, November 17, 2016.

Action: There being no further business and no objections, Jean Halpin adjourned the meeting at 2:20 p.m.

Respectfully submitted,
Diane Moore

Jean Halpin, OTR/L, Chair
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board, OT Section

Mary Beth Lavey, COTA/L, Secretary
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board, OT Section

Tony Tanner, Executive Director
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

MBL:dm

DRAFT

Type	Licensed By	Applicant Full Name
Occupational Therapist (OT)	Endorsement	Lindsay Noel Allen
Occupational Therapist (OT)	Endorsement	Candace Lee Beitman
Occupational Therapist (OT)	Endorsement	Sara Marie Boiman
Occupational Therapist (OT)	Endorsement	Kelly Nicole Corcoran
Occupational Therapist (OT)	Endorsement	Meridith Anne Daugherty
Occupational Therapist (OT)	Endorsement	Julie Ann-Mulroney Ferrante
Occupational Therapist (OT)	Endorsement	Elisheva Leora Greenspan
Occupational Therapist (OT)	Endorsement	Gabrielle Margueritte Hayes
Occupational Therapist (OT)	Endorsement	Jandra Maeve Hernando
Occupational Therapist (OT)	Endorsement	Cameron LeMar Holmes
Occupational Therapist (OT)	Endorsement	Dana Elizabeth Lamp
Occupational Therapist (OT)	Endorsement	Natalie Spencer Leonard
Occupational Therapist (OT)	Endorsement	Kelly Martino
Occupational Therapist (OT)	Endorsement	Megan Liam McShane
Occupational Therapist (OT)	Endorsement	George Alan Palm
Occupational Therapist (OT)	Endorsement	Julia C. Price
Occupational Therapist (OT)	Endorsement	Angela Propst
Occupational Therapist (OT)	Endorsement	Duane Egon Ridley
Occupational Therapist (OT)	Endorsement	Timothy Douglas Sanders
Occupational Therapist (OT)	Endorsement	Brian Sharp Unthank
Occupational Therapist (OT)	Endorsement	Erica Lynn Wagner
Occupational Therapist (OT)	Endorsement	Anna Fraley Yuhas
	Endorsement Count	22
Occupational Therapist (OT)	Examination	Shraddha Bambhroliya
Occupational Therapist (OT)	Examination	Anna Elizabeth Bowling
Occupational Therapist (OT)	Examination	Rose Jillian Carpenter
Occupational Therapist (OT)	Examination	Kimberly Nicole Cousino
Occupational Therapist (OT)	Examination	Kirstie Gillespie Dalton
Occupational Therapist (OT)	Examination	Stephanie Elaine Davis
Occupational Therapist (OT)	Examination	Matthew James Delewski
Occupational Therapist (OT)	Examination	Emma Louise Frankboner
Occupational Therapist (OT)	Examination	Melissa Garlapati
Occupational Therapist (OT)	Examination	Danielle Glaser
Occupational Therapist (OT)	Examination	Jessica Marie Graham
Occupational Therapist (OT)	Examination	Emily Pierce Grob
Occupational Therapist (OT)	Examination	Jennifer Ann Hawke
Occupational Therapist (OT)	Examination	Cassandra Aletha Huffer
Occupational Therapist (OT)	Examination	Matthew Hummer
Occupational Therapist (OT)	Examination	Kyle Donald Kish
Occupational Therapist (OT)	Examination	Kendra Janelle Koesters
Occupational Therapist (OT)	Examination	Ashley Kuegel
Occupational Therapist (OT)	Examination	Taylor Lash
Occupational Therapist (OT)	Examination	Jason Nathaniel Lombardi

Occupational Therapist (OT)	Examination	Rebecca Rose Majszak
Occupational Therapist (OT)	Examination	Taylor Lynn Massie
Occupational Therapist (OT)	Examination	Cassandra Marie McCreddie
Occupational Therapist (OT)	Examination	Claire Elizabeth Murphy
Occupational Therapist (OT)	Examination	Stephanie Jo Nogle
Occupational Therapist (OT)	Examination	Shelby Marie Sagle
Occupational Therapist (OT)	Examination	Rachael Marie Shreve
Occupational Therapist (OT)	Examination	Jacalynn Marie Surma
Occupational Therapist (OT)	Examination	Karen Michelle Thompson
Occupational Therapist (OT)	Examination	Molly Anne Vetter
Occupational Therapist (OT)	Examination	Courtney Leigh Wadding
Occupational Therapist (OT)	Examination	Amy Marie Wallace
Occupational Therapist (OT)	Examination	Kaysie Taylor Worley
	Examination Count	33
Occupational Therapy Assistant (OTA)	Endorsement	Paul Solomon Brown
Occupational Therapy Assistant (OTA)	Endorsement	Samantha Antoinette Cairns
Occupational Therapy Assistant (OTA)	Endorsement	Cecelia Amanda Ferguson
Occupational Therapy Assistant (OTA)	Endorsement	John Jay Kassan
Occupational Therapy Assistant (OTA)	Endorsement	Annie Marie Schulte
Occupational Therapy Assistant (OTA)	Endorsement	Crystal Shumaker
	Endorsement Count	6
Occupational Therapy Assistant (OTA)	Examination	Rebecca Marie Anderson
Occupational Therapy Assistant (OTA)	Examination	Christina Lynn Berry
Occupational Therapy Assistant (OTA)	Examination	Lora Marie Bley
Occupational Therapy Assistant (OTA)	Examination	Mariana Bonish
Occupational Therapy Assistant (OTA)	Examination	Jennianne Marie Bowman
Occupational Therapy Assistant (OTA)	Examination	Kelsey Marie Bunn
Occupational Therapy Assistant (OTA)	Examination	Wonetta Burns
Occupational Therapy Assistant (OTA)	Examination	Stephanie Trimble Carney
Occupational Therapy Assistant (OTA)	Examination	Ashley Breanne Clark
Occupational Therapy Assistant (OTA)	Examination	Erin Monique Clausnitzer
Occupational Therapy Assistant (OTA)	Examination	Jessica Lyn Cline
Occupational Therapy Assistant (OTA)	Examination	Lacey D Collins
Occupational Therapy Assistant (OTA)	Examination	Jolene C Faris
Occupational Therapy Assistant (OTA)	Examination	Brittany Danielle Feciuch
Occupational Therapy Assistant (OTA)	Examination	Laura Ann Fink
Occupational Therapy Assistant (OTA)	Examination	Lisa Anne Fisher
Occupational Therapy Assistant (OTA)	Examination	Heather Jo Frey
Occupational Therapy Assistant (OTA)	Examination	Elizabeth Ann Geiger

Occupational Therapy Assistant (OTA)	Examination	Nikia Marie Geiman
Occupational Therapy Assistant (OTA)	Examination	Francesca Grace Grego
Occupational Therapy Assistant (OTA)	Examination	Dana Marie Haigh
Occupational Therapy Assistant (OTA)	Examination	Justin Hetchler Hayward
Occupational Therapy Assistant (OTA)	Examination	Rebecca Ann Heil
Occupational Therapy Assistant (OTA)	Examination	Marlene Marie Helsel
Occupational Therapy Assistant (OTA)	Examination	Katie Marie Hill
Occupational Therapy Assistant (OTA)	Examination	Samantha Elizabeth Hill
Occupational Therapy Assistant (OTA)	Examination	Sharol Lynn Hill
Occupational Therapy Assistant (OTA)	Examination	Abby Hintz
Occupational Therapy Assistant (OTA)	Examination	Michael Eugene Hofaker
Occupational Therapy Assistant (OTA)	Examination	Staci Jobe
Occupational Therapy Assistant (OTA)	Examination	Danielle Kane
Occupational Therapy Assistant (OTA)	Examination	Megan Michelle Kelly
Occupational Therapy Assistant (OTA)	Examination	Rebecca Ann Kohler
Occupational Therapy Assistant (OTA)	Examination	Harrison Joseph Kreimer
Occupational Therapy Assistant (OTA)	Examination	Kristina Krumins
Occupational Therapy Assistant (OTA)	Examination	Lisa Marie Long
Occupational Therapy Assistant (OTA)	Examination	Bethany Janet Madlener
Occupational Therapy Assistant (OTA)	Examination	Amy Marie Martin
Occupational Therapy Assistant (OTA)	Examination	Alisha B Matt
Occupational Therapy Assistant (OTA)	Examination	Lisa Lavonne Mazik
Occupational Therapy Assistant (OTA)	Examination	Bonnie Jean McGrath
Occupational Therapy Assistant (OTA)	Examination	Brittany Lynn McKnight
Occupational Therapy Assistant (OTA)	Examination	Jennifer Nicole McNew
Occupational Therapy Assistant (OTA)	Examination	Jillian Marie Miller
Occupational Therapy Assistant (OTA)	Examination	Kathleen A Millwood
Occupational Therapy Assistant (OTA)	Examination	Molly Renee Neal
Occupational Therapy Assistant (OTA)	Examination	Vonda Kay Norris
Occupational Therapy Assistant (OTA)	Examination	Christy Ann Oliver
Occupational Therapy Assistant (OTA)	Examination	Jennifer Anne Osborne
Occupational Therapy Assistant (OTA)	Examination	Jaclyn Pavlick
Occupational Therapy Assistant (OTA)	Examination	Adam David Pearl
Occupational Therapy Assistant (OTA)	Examination	Gloria Lynn Piehl
Occupational Therapy Assistant (OTA)	Examination	Sydney Lauren Renner
Occupational Therapy Assistant (OTA)	Examination	Eleanor Resler
Occupational Therapy Assistant (OTA)	Examination	Daryl Richey II

course name

hours app

approval #

date approved

1 A Live In-depth Exploration of S'Cool Moves Theory and Activities

contact first, last

Wendy

Wooten

2 How to Complete a Thorough Cognitive Assessment in the Acute Care Setting

contact first, last

Jennie

Thompson

3 2016 Stroke Update

contact first, last

Britney

Molnar

4 Hypotonia: Fight Against Floppy

contact first, last

Amy

Schlessman

5 Education Blitz Day - OT (Psych)

contact first, last

Amy

Johnson

6 Education Blitz Day - OT (IP)

contact first, last

Amy

Johnson

7 Education Blitz Day - OT (OP and Home Care)

contact first, last

Amy

Johnson

8 Understanding and Treating Infants with Plagiocephaly

contact first, last

Lori

Ebenhack

9 The Ins & Outs of Research and Networking

contact first, last

Dotti

Thompson

10 BI 101: Introduction to Brain Injury Rehabilitation

contact first, last

Terrence

Carolan

course name

hours app

approval #

date approved

11 Peripheral Nerve Blocks and Anatomy Review of the Shoulder and Knee joints

contact first, last Lindsey Kleindienst

12 Treatment of the Foot and Ankle in Sports Medicine

contact first, last Jeff Von De Linde

13 Evidence Based Practices Conference 2016

contact first, last Crystal Smith

14 M2 Muscle Energy Techniques for the Ribs, Thoracic, Cervical Spine & Shoulder Interface

contact first, last Thomas Ockler

15 Pediatric Dysphagia Series: Celebrating 25 Years of Interdisciplinary Management of Feeding

contact first, last Melinda Wade

16 Exposing the Spinal Imposters: Differential Diagnosis Following an Evidence-Based Approach

contact first, last Rick Johnson

17 Improving the Patient Experience

contact first, last Kelsey Loushin

18 Update on Prolotherapy and Platelet Rich Plasma Injections

contact first, last Pam McCabe

19 Documentation: Does Yours Pass the Test

contact first, last Dotti Thompson

20 Advanced Bandaging: Beyond the Basics

contact first, last Dotti Thompson

course name

hours app

approval #

date approved

	course name	hours app	approval #	date approved
21	The Mulligan Concept: Mobilization with Movement - Upper Quadrant Course			
	contact first, last	Diana Huffman		
22	Ankle Foot Orthoses: Spectrum of Use			
	contact first, last	Robert Leimkuehler		
23	Balanced-Based Torso Weighting - Directional Posture control Assessment and Strategic Weighting			
	contact first, last	Emily Haffner		
24	Early Mobilization of Neurologically Impaired Patients			
	contact first, last	Michelle Graf		
25	ALS			
	contact first, last	Michelle Graf		
26	OT Practice Framework (OTPF 3)			
	contact first, last	Michelle Graf		
27	Spiritual Care of the Oncology Patient			
	contact first, last	Michelle Graf		
28	How Outcome Measures can be used with EMR to Improve Patient Care			
	contact first, last	Michelle Graf		
29	Surgical Techniques			
	contact first, last	Lisa Carvitti		
30	Utilization of Outcome Measures in the Acute Care Setting			
	contact first, last	Scott Euype		

course name

hours app

approval #

date approved

31 Parkinson's Disease Specialized Care Symposium: "It's a Balancing Act: Specialized Care for People

contact first, last

Deb Kegelmeyer

32 The Vision and Learning Connection: (The Importance of Diagnosing and Treating Functional Vision

contact first, last

Amy Schlessman

33 Pelvic Floor Dysfunction

contact first, last

Jason Hazelrigg

34 Pediatric Hand Therapy Conference - Hands -on Application

contact first, last

Amy Johnson

35 Pediatric Hand Therapy Conference

contact first, last

Amy Johnson

36 Best practices and rehab considerations for patient with ALS

contact first, last

Lynn Groves

37 Best Outcomes in Pediatric OT/PT: Intergrating Literature to Inpact Lives

contact first, last

Kathleen Cianca

38 Practical Communication Strategies for Persons with Dementia

contact first, last

Kimberly Downing

39 The Play Project for Young Children: Supporting Young Children with Autism Using

contact first, last

Patricia Klier

40 Confronting Shame & Self-Loathing: Pathways to Healing

contact first, last

Debi Varland

course name

hours app

approval #

date approved

41 Early Intervention Staewide Training: "Building Resiliency in Response to Toxic Stress:Infusing

contact first, last

Bev

Smith

42 Caring for Patients Across the Rainbow

contact first, last

Debbie

Shaffer

43 RAC-CT Workshop

contact first, last

Kathy

Chapman

44 Managing Reimbursement, RUGs & Quality Measures

contact first, last

Kathy

Chapman

45 the Essential MDS 3.0 Course

contact first, last

Kathy

Chapman

46 Introduction to Stroke Rehabilitation: Creating Recovery After Stroke

contact first, last

Terry

Carolan

47 The Zones of Regulation A Concept to Foster Self-Regulation for Students Who Struggle with

contact first, last

Wendy

Wooten

48 Spinal Surgery and Rehabilitation

contact first, last

Laura

Hall

49 Confidently Auditing Therapy Documentation: A Primer for Quality Assurance, Performance

contact first, last

Melissa

Jacobs

50 Therapeutic Management of Patients with Pilmonary Disease

contact first, last

Pradip

Ghosh

course name

hours app

approval #

date approved

51 Stroke Survivor: Effective Management in Physical and Occupational Therapy

contact first, last Pradip Ghosh

52 Non-Operative Shoulder Rehabilitation: Current Concepts in the Evaluation and Treatment of the

contact first, last William Finley

53 2016 Trauma Care Conference

contact first, last Jesse Henry

54 Foundations in Dry Needling for Orthopedic Rehab and Sports Performance

contact first, last Rob Clark

55 Introduction to the Neuro-Integrative Functional Rehabilitation and Habilitation Approach in the

contact first, last Andrea Sheehy

56 Introduction to Advanced Aquatic Therapy Techniques

contact first, last Andrea Sheehy

57 2017 Ohio BWC Medical and Health Symposium

contact first, last Tina Elliott

58 Fall Prevention: A Different Perspective

contact first, last Jean Porter

Moore, Diane

From: Beth Ann Ball <mickbethb@aol.com>
Sent: Wednesday, November 09, 2016 2:08 PM
To: webmaster@oota.org; mblpng@aol.com; halpinjm@gmail.com; Moore, Diane
Subject: Re: Questions about CEU awards for 2016 OOTA conference presenters

We are meeting next week on November 17th and will send a response after our meeting. Thank you

Beth Ann Ball, MS, OTR/L
Ohio OT, PT, AT Board
Chair, OT Section
The Ohio State University School of Health & Rehabilitation Sciences
Occupational Therapy
CHAMP Study Investigator
614-436-9500

-----Original Message-----

From: webmaster <webmaster@oota.org>
To: Mary Beth <mblpng@aol.com>; Beth Ball <mickbethb@aol.com>; halpinjm <halpinjm@gmail.com>
Sent: Wed, Nov 9, 2016 10:22 am
Subject: Questions about CEU awards for 2016 OOTA conference presenters

Hello,

I am preparing the CEU award certificates for conference presenters and need some clarification about how to distribute CEUs among co-presenters. Could you please go over the formula for the CEU amounts for me? I also have a few other questions:

1. If one or more co-presenters are not occupational therapy practitioners, do we count them in the distribution of CEUs?
2. If the primary presenter is not an occupational therapy practitioner but the co-presenters are, do we count the primary presenter in the distribution of CEUs?
3. Do the members of the OT section of the Licensure Board get CEU credit for their presentations? (I know you can't accept the honorarium, but are CEUs OK?) If so, did all three of you co-present the Roundtable?
4. Do we count Tony Tanner, Jeremy Furniss (AOTA) and Dan Hurley (lobbyist) as co-presenters with Marc for the Town Hall meeting?
5. Do Marc and Georgette get CEU credit for the Annual meeting of the members?
6. Is the distribution of CEUs done the same way for poster presenters as for session presenters? Are CEUs only given to the poster presenters who were onsite, or do we include others who worked on the poster and were named in the program even though they did not attend?

Thank you so much for your help!

Jan

Jan Seabaugh, Executive Secretary
Ohio Occupational Therapy Association, Inc.
PO Box 693
Canal Winchester, OH 43110-0693
888-231-7319 toll free 614-920-0830 Fax
webmaster@oota.org
www.oota.org

OCCUPATIONAL THERAPY SECTION ENFORCEMENT REVIEW PANEL MEETING

Date: November 17, 2016
Meeting Time: 8:00 am
Board Office Conference Room-16th Floor

“New” cases opened since the September meeting: 4

Cases “closed” at the September meeting: 0

Cases “currently open”: 21

Active consent agreements: 1

Adjudication orders being monitored: 1

Physical Therapy Section

New cases opened since the September meeting: 8

Cases closed at the September meeting: 0

Cases currently open: 13

Active consent agreements: 2

Adjudication orders being monitored: 1

Athletic Trainers Section

New cases opened since the September meeting: 1

Cases closed at the September meeting: 0

Cases currently open: 5

Active consent agreements: 0

***Statistics as of 11/8/16**

OT Section Corr November 2016

SCOPE OF PRACTICE QUESTION



motgoetz@gmail.com

Tue 9/20, 11:20 AM

OTPTAT Board ↕

↩ Reply all | ▼

Goetz Monica

OT008927

Occupational Therapy

motgoetz@gmail.com

I am a school-based OT and have a question about Section 7 of the IEP. Under "Provider Title", my school wants us to only write one provider (either OT or OTA). They have told us our IEPs will be out of compliance if both OT and/or OTA is written. They have instructed us to always write OT, even though most students are seen directly by OTAs. Their rationale is that an OT is ultimately responsible for that student even though an OTA is working with him/her directly. I feel this is misleading. If we have to choose one or the other (OT or OTA), which should we choose? If we write OTA, would it be a given that an OT could also provide services for that student since we are supervising the OTAs? The PTs at my facility have the same question.

Occupational therapists and occupational therapy assistants are both recognized as service providers within the school setting. If the format of the IEP used allows for both OT and OTA to be listed as providers, this would be appropriate. If the format of the IEP only allows for one provider to be listed for occupational therapy, then the OT would be listed, as they would be ultimately be responsible for provision of occupational therapy services.

SCOPE OF PRACTICE QUESTION



otblackburn@yahoo.com

Wed 9/21, 1:27 PM

OTPTAT Board

Reply all

Blackburn Laura

OT-04261

Occupational Therapy

otblackburn@yahoo.com

Hi, I was recently asked if there is a limit to the number of OT assistants that can be supervised by one OTR. Looking through the rules, I did not see any specification regarding that, but I wanted to make sure I didn't miss anything. Thanks Laura Blackburn OTR/L

As of July 1, 2015 there is no longer ratios for the number of OTA's an OT can supervise. Thank you for bringing forth the out dated information about the FAQ to our attention. It is important for the OT to consider the following when determining the number of OTA's to supervise:

4755-7-03: Delegation

The supervising occupational therapist shall consider the following when delegating to the occupational therapy assistant: (1) The clinical complexity of the client; (2) The competency of the occupational therapy assistant; (3) The occupational therapy assistant's level of training in the treatment/intervention technique; and (4) Whether continual reassessment of the client's status is needed during treatment/intervention. (5) Notwithstanding paragraphs (A)(1) to (A)(4) of this rule, the occupational therapy assistant may respond to acute changes in the client's condition that warrant immediate action.

Pursuant to rule 4755-7-04 of the Ohio Administrative Code, the occupational therapist must provide appropriate supervision and assure that treatments are rendered according to safe and ethical standards.

SCOPE OF PRACTICE QUESTION



krroyle36@yahoo.com

Tue 10/4, 8:06 AM

OTPTAT Board ▾

🔄 Reply all | ▾

Royle Kristy

002493

Occupational Therapy

krroyle36@yahoo.com

I am an Occupational Therapist in the Homecare setting. I have 2 questions for the board. Question one- Can an Occupational Therapist supervise and cosign a note stating supervision of a Home Health aide. Question two- Can an Occupational Therapist complete a medicine reconciliation in the medical chart- either adding, deleting, or changing medicines prescribed by the doctor as well as calling the doctor to inform him of possible medicine interactions? Thank you

Question 1. There is nothing in the Practice Act that would prohibit an occupational therapist from supervising a home health aide within the home health setting, provided the home health aide would not be providing occupational therapy services. Development of a home health aide care plan is often a natural extension of occupational therapy services, as education and training regarding safety during self-care and home management task performance is typically provided by therapy staff to clients and their caregivers.

However, the services provided by the home health aide would have to be clearly separate and distinct from the occupational therapy services provided.

You may wish to refer to Medicare and other third party payer policies to determine what they require. Insurer policies and/or federal regulations may be more or less restrictive than the Ohio Occupational Therapy Practice Act. In any situation, licensees should follow the more restrictive policies.

2.

From: OTPTAT Board
Sent: Wednesday, September 28, 2016 8:27 AM
To: Avery, Rosa <Rosa.Avery@otptat.ohio.gov>
Subject: FW: *OTHER INQUIRY*

From: aknapp.bellefontainept@gmail.com [<mailto:aknapp.bellefontainept@gmail.com>]
Sent: Tuesday, September 27, 2016 9:18 PM
To: OTPTAT Board <OTPTAT.Board@otptat.ohio.gov>
Subject: *OTHER INQUIRY*

Knapp Angela

3082

aknapp.bellefontainept@gmail.com

Please see question below Thank you, Angie Knapp, OTR/L

<http://www.otptat.ohio.gov/Portals/0/LiveForms/10/Files/BL%20-%20OTPTAT%20board%20question.docx>

I am an OT provider for a school district. One of the district's student is using the Autism scholarship to attend a facility in Columbus. As the school district, we are required to provide the student's ETR and IEP even though I do not see this student. I understand the reasoning behind this requirement. This student does receive OT at the autism facility and insurance is billed. I do not know if this is family insurance or Medicaid. (My district has chosen not to pursue Medicaid billing at this time. I'm not sure if this is relevant or not.) The OT at the autism facility has been very helpful in filling out a sensory checklist and passing along an ADL rubric to the appropriate staff, and emailed it back to me so it can be used in the ETR. She has shared his current OT goal progress but has stated that "because (the student) is seen through insurance, the goals written in the care plan cannot be replicated in other documents."

My questions are this:

- 1) Why can the current OT goals not be used in both documents since the settings are both educational and the OT that actually treats the student would have the best position to know what is appropriate?
- 2) It was also stated that the OT evaluation that was done at the facility could not be used for the ETR because of the 3rd party payer. Why is this?

End of document ■

IEP goals and objectives are written by the educational team and do not constitute the occupational therapy treatment/intervention plan. According to rule 4755-7-02 (A) of the Administrative Code, occupational therapist shall assume professional responsibility for the following activities, which shall not be wholly delegated, **regardless of the setting in which the services are provided:**

- (1) Interpretation of referrals or prescriptions for occupational therapy services;
- (2) Interpretation and analysis for evaluation purposes;
- (3) **Development, interpretation, and modification of the treatment/intervention plan** and the discharge plan.

In addition to identifying the IEP goals/objectives to be addressed by the occupational therapy practitioner, the separate occupational therapy treatment/intervention plan should include intervention approaches, types of interventions to be used, outcomes, and any additional occupational therapy goals not listed in the IEP.

As in any practice setting, appropriate documentation continues to be a requirement. It is acceptable to refer to documentation provided by another practitioner as long as it references who provided it and when it was documented. Final assessment to determine that a goal is achieved should always be completed by the occupational therapist. Please refer to the American Occupational Therapy Association's *Guidelines for Documentation of Occupational Therapy* (AOTA, 2008).

For further information, the Section recommends that you contact the Ohio Occupational Therapy Association's pediatrics member support group coordinator concerning questions regarding school-based issues at www.oota.org

SCOPE OF PRACTICE QUESTION



randy.sch1234@hotmail.com

Tue 10/25, 12:16 PM

OTPTAT Board ↕

↻ Reply all | ▾

Schwanke Randy

OT006786

Occupational Therapy

randy.sch1234@hotmail.com

Have new rehab. mgr. who assumed I was going to cont. to supervise caseload when I went on vacation and I assumed that coverage of caseload was to occur per OAC as past manger did. It takes about 2hrs/day for me to meet current standards. Do same L&R apply if I to supervise caseload when I on vacation or become more lacks? What are the expectations of the board? Situation was worked out but knowing a standard sure would be helpful. Thanks for your input.

fi

If the evaluating occupational therapist (OT) will no longer be available to provide and supervise occupational therapy care, the client must be transferred to another OT. This transfer must be documented in patient records.

SCOPE OF PRACTICE QUESTION



jennyseomarketing010@gmail.com

Today, 2:16 AM

OTPTAT Board

Reply all

smith jenny

Occupational Therapy Assistant

jennyseomarketing010@gmail.com

Re: SEO Proposal Website Promotion Hello, My name is Jenny and I represent Creative United LLC which specialises in-SEO-(Google-Rankings)and-Web-Design. The version of your website and SEO-Algorithm is outdated and affecting your outcome on prominent search-engines. We can make the necessary changes to improve your rankings in the organic search result and drive more quality visitors to your website. Would you be interested in receiving some more details on the prospect at absolutely no-charge-associated. Please let me know if you are interested in improving your website's ranking on Google. Email us back to get a full Proposal, So please Let me know your Name and Phone no. Best regards, Jenny Smith jennyseomarketing010@gmail.com COMPLETE INTERNET MARKETING SOLUTION SEO - PPC - SMO - Link Building - Copyright - Web Designing - PHP

This is a Tony question – website management.



Sat 10/29/2016 6:52 AM

Mindy Griffin <mgriffin@therapyadvantageinc.com>

Fwd: OT documentation

Moore, Diane

Action Items

+

Hello, Just wanted to see if I can get your input on skilled documentation for OT regarding Medicare guidelines. I have three questions:

1. I know OTs have to address ADLs every visit. Are they able to RELATE an activity to ADLs if the patient refuses to do the actual ADL or do they have to DO the actual ADL? What if the patient refuses ADL activity?
2. Are functional transfers, like toilet and tub, considered part of the ADL process? Will functional transfers meet the requirement to address ADLs every visit?
3. If there is skilled documentation in the document somewhere, does it matter if it's not in the right section of the note? For example, I put my skilled education in the "instructions" section versus the "objective" section of the note. But it still in the note somewhere.

Thank you for your help!

Mindy Griffin OT/L
Managing Partner

Therapy Advantage
Cell 614-327-2362
Office 614-784-0400
Fax 614-784-0401

While the Ohio Occupational Therapy Practice Act is not specific about the components of documentation, it is the position of the Occupational Therapy Section that occupational therapy practitioners should follow the American Occupational Therapy Association's *Guidelines for Documentation of Occupational Therapy* (AOTA, 2008) when determining documentation of occupational therapy in any setting. You may wish to refer to Medicare and other third party payer policies to determine what they require. Insurer policies and/or federal regulations may be more or less restrictive than the Ohio Occupational Therapy Practice Act.



Tue 11/1/2016 9:00 AM

lynn.dudek@hauglandlearningcenter.com

SCOPE OF PRACTICE QUESTION

To OTPTAT Board

Dudek Lynn

n/a

Occupational Therapy, Physical Therapy

lynn.dudek@hauglandlearningcenter.com

I am writing policy for CARF accreditation and require a copy of the OT/PR codes of ethics. If you could please forward me a copy that would be most helpful. Thank you.

www.otptat.ohio.gov

Do we want to mail a copy or have them look it up?



Thu 11/3/2016 1:39 PM

Renee Davis <RDavis@embracepremier.com>
state of ohio --question regarding OTR/OTA ration regulations

to OTPTAT Board

In the state of OHIO Is the ratio for supervision of OTR to COTA
1 FTE OTR that provides evaluations / treatment
4 FTE COTA

1 FTE OTR PROVIDING SUPERVISION AND EVALUATIONS ONLY
6 FTE COTA's

Renee Davis, OTR/L, Compliance Analyst
Premier Therapy
Phone: 724-601-9087
Fax: 877-664-3488



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As of July 1, 2015 there is no longer ratios for the number of OTA's an OT can supervise. Thank you for bringing forth the out dated information about the FAQ to our attention. It is important for the OT to consider the following when determining the number of OTA's to supervise:

4755-7-03: Delegation

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Pursuant to rule 4755-7-04 of the Ohio Administrative Code, the occupational therapist must provide appropriate supervision and assure that treatments are rendered according to safe and ethical standards.



Sat 11/5/2016 6:44 PM

Mwegelin14@gmail.com

SCOPE OF PRACTICE QUESTION

To OTPTAT Board

Wegelin Moria

03555

Occupational Therapy Assistant

Mwegelin14@gmail.com

Are otas able to perform manual muscle testing ?

4755-7-02 Roles and responsibilities.

(B) Occupational therapy assistant. 24 (1) The occupational therapy assistant may contribute to and collaborate in: (a) The evaluation process by gathering data, administering standardized tests and /or objective measurement tools, and reporting observations. (b) The preparation, implementation, and documentation of the treatment/intervention plan and the discharge plan. (c) Choosing the appropriate treatment interventions. (2) The occupational therapy assistant may independently: (a) Select the daily modality of choice according to the established treatment/intervention plan. (b) Document the progress and outcomes summary. (3) The occupational therapy assistant may not evaluate independently or initiate treatment/intervention before the supervising occupational therapist performs an evaluation

SCOPE OF PRACTICE QUESTION



heheals@aol.com

Sun 10/9, 5:45 PM

OTPTAT Board

Reply all |

Smith Donald

OT 001773

Occupational Therapy

heheals@aol.com

Hi, I was trying to find a description regarding the scope of direct access in our practice act. However, I couldn't seem to find it. So, If you could provide some direction, I would greatly appreciate it. Thanks Don

JB Correspondence Nov 2016

SCOPE OF PRACTICE QUESTION



csaltsman@mccarthyrehab.com

Wed 10/19, 1:46 PM

OTPTAT Board

Reply all

Saltsman Christine

10036

Occupational Therapy, Occupational Therapy Assistant, Physical Therapy, Physical Therapy Assistant

csaltsman@mccarthyrehab.com

Hi. Is there any limiting in our practice act limiting a PT, PTA, OT or OTA from performing a screen at an assisting and independent facility without a physician referral? The screen consists of a question/answer section, followed by "hand off" observation of ROM, gait and transfers. The goal is to identify skilled therapy needs. If therapy is recommended, we will obtain a physician order for evaluation.

SCOPE OF PRACTICE QUESTION



sberry@mercy.com

Tue 10/25, 4:02 PM

OTPTAT Board

Reply all

Berry Sean

Physical Therapy Assistant, Athletic Trainer

sberry@mercy.com

I am finding information that is contradictive in nature in regards to performing and billing for a Functional Capacity evaluation. Can an Athletic Trainer preform and bill for Functional Capacity Evaluations under Ohio law? Can a Physical Therapist Assistant preform and bill for a Functional Capacity Evaluation?

SCOPE OF PRACTICE QUESTION



Lisa.Jundi@aultman.com

Fri 9/9, 9:35 AM

OTPTAT Board

Reply all

SCOPE OF PRACTICE QUESTION

Jundi Lisa

9925

Physical Therapy

Lisa.Jundi@aultman.com

I am looking to highlight certifications during department meetings for both PT and OT professions, across our care continuum for Aultman hospital/ health foundation. I was wondering if there was a list of certifications (outside the specialization certifications) that were available to help enhance our clinical care. I know that there are Kinesiotaping and NDT certifications, as well as tai chi for arthritis, however I am unsure of where to find others. Any direction in this would be appreciated.



Wed 11/9/2016 3:31 PM

Susan Jones <sjones@oacbdds.org>

Evidenced Based Early Intervention OT PT Guidance Document Submission

To OTPTAT Board; Tanner, Tony

Cc Moore, Diane

You forwarded this message on 11/10/2016 10:09 AM.

Message OTPTGuidanceEI11.9.16.docx (47 KB)

Dear Mr. Tanner,

A workgroup of Ohio Early Intervention OT and PT providers and related stakeholders have collaborated to author a guidance document addressing frequently asked questions about evidence based EI practices. The list of workgroup members is at the bottom of the attached document.

We are respectfully requesting a review and ideally an endorsement of this document by the OT and PT sections in their upcoming November meetings. We are hopeful that our guidance aligns with applicable rules and are very open to feedback.

Thank you so much for this opportunity.

Sincerely,

Susan Jones, Consultant
DD Council Grant: Ohio Statewide System of Service for EI
OACBDD, Children and Families

**Evidence Based Early Intervention
Occupational Therapy and Physical Therapy Guidance Document
November 9, 2016**

Clarification: PT Evaluation and OT Assessment will be referred to in this document as the *discipline specific assessment*. Plan of Treatment or Plan of Intervention or Plan of Care will be referred to as *Plan of Care (POC)*.

Question	Guidance
<p>1. Is there a difference between providing evidence based early intervention (EBEI) services as a core team member or Primary Service Provider (PSP) and providing therapy in another setting?</p>	<p>As a member of an early intervention (EI) core team, a therapist is representing the OT or PT discipline and thus providing ‘therapy’ as an EI service. When in the role of a PSP, the therapist is in a position to coordinate care and promote overall development of the child across all domains and all Individualized Family Service Pan (IFSP) outcomes. The therapist in the role as the PSP is not practicing outside of his/her scope of practice when serving in this approach. Just as a therapist can provide education to other providers to carry out developmentally supportive strategies, other providers can coach the therapist in similar strategies for other domains of development. This is similar to educating caregivers in carrying out a home program in other practice settings.¹</p> <p>Definition of PT: Ohio Revised Code (ORC) 4755.40: http://codes.ohio.gov/orc/4755.40 APTA reference²</p> <p>Definition of OT: Ohio Administrative Code (OAC) 4755.04 http://codes.ohio.gov/orc/4755.04 AOTA reference³</p> <p>EI Qualified Personnel Definition: OAC 3701-8-01 (U) 1-18: 3701-8-01 Definitions.</p>
<p>2. Does the content of the EI eligibility evaluation for Part C services in Ohio, provide practitioners with enough information from which to write a plan of care (POC)?</p>	<p>Yes, as long as the evaluation for EI eligibility has enough information for the development of the POC. The intent of the evaluation is to establish EI eligibility. If the PT or OT is part of that evaluation team, and there is sufficient information for the development of a POC and progress monitoring criteria, the EI evaluation for eligibility can stand as the discipline specific assessment.</p> <p>If the therapist enters after the child’s eligibility for EI has been determined, then the therapist needs to conduct a separate discipline specific assessment and write a POC. These documents are kept in the therapist’s working file per the discipline and/or agency requirements.</p> <p>References OT OAC 4755-7-02; http://codes.ohio.gov/oac/4755-7-02v1 PT OAC 4755-27-03; http://codes.ohio.gov/oac/4755-27-03</p>
<p>3. Do the IFSP outcomes serve as a POC?</p>	<p>No, since IFSP outcomes do not have all the needed elements of a POC. The IFSP is a family document. A POC is reflective of the discipline, is still needed and can be kept in the therapist’s working file for the child/family. See references specific to discipline.</p>

	<p>References: OT: OAC 4755-7-02 (A); http://codes.ohio.gov/oac/4755-7-02v1 AOTA Guidelines for Documentation⁴ PT: OAC 4755-27-03 (c) http://codes.ohio.gov/oac/4755-27-03. Rule simply states that physical therapist must develop the plan of care including short term and long-term goals and that it cannot be delegated.</p>
<p>4. When serving as the Primary Service Provider (PSP), are there different documentation or case note requirements to assure alignment with licensure?</p>	<p>No, as the therapist would already be documenting service contacts in the working file, along with keeping the discipline specific assessment and POC in that file. The service/case notes (daily log) could fulfill requirements of licensure AND documentation as the PSP, SSP or team member as it relates to IFSP implementation. Duplicate service/case notes are not necessary, as long as the agency documentation system allows for inclusion of discipline specific information or tracking of progress towards POC within the case note.</p> <p>Example: An OT is PSP and supporting the family for an IFSP outcome about increasing the child's participation at mealtime by using a spoon and asking for more. The OT would be providing instruction to the family on positioning, types of bowl and spoon to use and also modeling how to expectantly wait and encourage the sign for 'more'. The OT's case note would reflect the intervention provided, progress observed and the instruction for the parent. No need to do notes in two places, as the case note will support the IFSP outcome documentation and POC case notes requirement.</p>
<p>5. Is there discipline specific paperwork that is required beyond the DODD/EI required documentation?</p>	<p>The only additional paperwork should be PT and OT discipline specific assessment, if needed (see question #2), and POC, which would be kept in the therapist's working file. Other case notes generated from team meeting minutes, joint plan with family and/or visit notes could be used as documentation of services provided to meet DODD, OT and PT requirements simultaneously and would be part of the child/family record.⁵</p> <p>References: DODD rule, 5123:2-1-02 (4)(c)(d) Documentation of the date, frequency, duration, and intensity of the services delivered and documentation that the EI service provided meet IDEA, and rules promulgated by ODH with regard to parents rights and procedural safeguards.</p>
<p>6. Is the therapist's working file part of the EI child/family official record?</p>	<p>No, the therapist's working file would contain the discipline specific assessment and POC. To streamline documentation, thorough case notes should address both components of EI IFSP supporting documentation and POC documentation. The recommendation from the OTPT Board July 2012 (PT minutes section) stated that "best practice" would be to have a copy within therapy files and that it was an agency decision whether to keep it in the main file.⁶</p>

<p>7. As PSP, how is the ‘service type’ documented on the IFSP Section VI?</p>	<p>When the IFSP team determines that the therapist is the best choice for PSP (based on many factors⁷ including information from the functional assessment, the IFSP outcomes, and resulting services/activities to support them) then it is most likely that it is the PT or OT expertise that is needed. The EI service type on the IFSP grid would be OT or PT.</p> <p>If during the development of functional outcomes, an additional service is needed and the IFSP team still identifies the OT or PT as the PSP then the IFSP team has several options:</p> <ul style="list-style-type: none"> • Add Secondary Service Provider (SSP) to fill in any service gaps. • The PT or OT has the knowledge, skills, and expertise, and is qualified to provide the needed additional EI service. This means the PT or OT will be providing another EI service. For example, the IFSP team identified that the needed EI service is “family training”. PT or OT meets EI qualified personnel standards to provide family training. The PT or OT agrees to provide family training to support the outcome and the service coordinator would document “family training” as the service type on the grid in section VI of the IFSP. This is more the exception than a common practice. The therapist would then sign and initial credentials on all documentation. • When the IFSP team is not sure of how or what EI service to write on the IFSP the county’s assigned DODD EI Program Consultant is available for guidance. <p>In Ohio, only the Developmental Specialist is licensed to provide ‘special instruction’.</p> <p>EI Services Definition: OAC 3701-8-01 (U) 1-18: http://codes.ohio.gov/oac/3701-8-01 Federal reference:⁸</p>
<p>8. Is ‘role release’ a part of EBEl service provision?</p>	<p>As an EI team member, a therapist has the opportunity to share knowledge and expertise in support of other members, including parents/caregivers. When consultation is requested and the response is general, it’s acceptable to do so. When asked to provide specific strategies for a child that requires professional expertise, a joint visit or assessment opportunity would need to be planned so that a discipline specific assessment and POC can be developed prior to instruction or intervention being provided. It is then up to the therapist to discern when team member skill sets allow or prevent delegation of appropriate intervention strategies.</p> <p>Example: For a child who is having difficulty walking on his own and has an IFSP outcome targeting playing with his brother in the yard, many team members representing all disciplines would be equipped to support the parents in promoting the child’s interest and success of playing with his brother. IF however the child needed foot splints to support his success, in the natural setting, then the PT, (PSP or not) would be responsible for evaluating and guiding accessing the needed assistive technology.</p> <p>PT Delegation: OAC 4755-27-03; http://codes.ohio.gov/oac/4755-27-03 OT Delegation: OAC 4755-7-03; http://codes.ohio.gov/oac/4755-7-03v1 APTA Fact Sheet on Using a Primary Service Provider Approach to Teaming⁹</p>

<p>9. As a PT, how do I fulfill the physician notification requirements of licensure when providing EI services?</p>	<p>Guidelines on Direct Access state that if a PT evaluates and treats without a prescription or referral, then the PT must notify primary health care provider within 5 days of the initial evaluation. * There is no differentiation for direct access between a “one time consult” or “if further intervention is needed” in the Laws and Rules Regulating the Practice of Physical Therapy (OAC 4755.48).</p> <p><i>*Evaluation referred to as ‘initial evaluation’ is defined as the first evaluation by the PT, whether it is during the eligibility determination process or when called in at a later date.</i></p>
<p>10. Is video conferencing as well as other service delivery platforms of tele-practice acceptable methods of service delivery in EI?</p> <p>*Other service delivery platforms could include: video taping with follow up consult, videotaping for modeling and sharing with other caregivers, etc.</p>	<p>Yes. Real-time tele-practice is permitted per licensure and professional standards. When using tele-practice methods, use the same documentation and practice standards as you would with any other service delivery method.</p> <p>When families use recorded video of early intervention session to educate or share information with other family members, the family’s use of that video is not considered therapy thus there is no need to document. However, if the therapist is examining recorded video and providing coaching to a team member/family member, this should be documented as service delivery.</p> <p>Texting may need to be approved on a local agency basis, as text is not encrypted. Care needs to be taken not to include any identifiable information in a text back to a family. When using texting as a form of coaching a team member/family member, the therapist should document this interaction. Each therapist should check with his or her employing agency to assure alignment with agency policy.</p> <p>References:¹⁰</p>
<p>11. Do OTA and PTA have a role in EI service provision?</p>	<p>By rule, the PTA and OTA provide services under the direction and supervision of the PT and the OT who are responsible for all services delivered. Since a PTA or OTA cannot function independently, they cannot serve as a Primary Service Provider or Secondary Service Provider.</p> <p>Early Intervention is not a home program to be carried out to the child but rather a process of exploration and ongoing assessment in which the parent is supported in identifying ongoing priorities and learning how to support their child’s participation in everyday routines and experiences. The interventionist must be able to work independently and modify plans as they are constantly expected to assess progress on an ongoing basis and at every visit with a child and family.</p> <p>OT OAC: 4755-7-02 (A) & (B); http://codes.ohio.gov/oac/4755-7-02v1 Supervision, 4755-7-04; http://codes.ohio.gov/oac/4755-7-04</p> <p>PT OAC: 4755-27-03; http://codes.ohio.gov/oac/4755-27-03 APTA and AOTA References¹¹</p>

References:

- ¹Physical Therapy Section/Ohio OTPTAT Board: Paraphrase of response to Early Intervention practitioner, dated 10/20/2016.
 - ² Professional Scope of Physical Therapist Practice: www.apta.org/ScopeofPractice/Professional/
 - ³ AOTA Scope of Practice, American Journal of Occupational Therapy, 2014: <http://ajot.aota.org/article.aspx?articleid=1934867>
 - ⁴ OT Documentation: AOTA.org Nov/Dec 2013 Volume 67, #6:
Purpose of documentation is to:
 - a. Communicate information about the client from the OT perspective.
 - b. Articulate the rationale for provision of OT services and the relationship of those services to client outcomes, reflecting the OT practitioner's clinical reasoning and professional judgment.
 - c. Create a chronological record of client status, OT services provided to the client, client response to OT intervention and client outcomes.
 - ⁵ APTA: Guidelines: Physical Therapy Documentation Of Patient/Client Management BOD G03-05-16-41 Visit/Encounter
 - ⁶ OTPT Board July 2012, JB4 response on pg. 9 of minutes: <http://otptat.ohio.gov/Portals/0/PTMins/2012%20Minutes/07-19-12%20-%20PT%20Minutes.pdf>
 - ⁷ Worksheet for Selecting the Most Likely Primary Service Provider: http://fipp.org/static/media/uploads/casetools/casetool_vol6_no3.pdf
 - ⁸ Federal reference for service types & definitions: <https://www.gpo.gov/fdsys/pkg/CFR-2012-title34-vol2/pdf/CFR-2012-title34-vol2-sec303-13.pdf>
 - ⁹ APTA Pediatrics Fact Sheet- Using a Primary Service Provider Approach to Teaming; <http://pediatricapta.org/includes/fact-sheets/pdfs/13 Primary Service Provider.pdf>
 - ¹⁰ Tele-Practice References:
 - a. APTA Position Statement <http://www.apta.org/Telehealth/>
 - b. PT definition and guidance for Ohio: 4755-27-01 (c)(10)
 - c. APTA TELEHEALTH - DEFINITIONS AND GUIDELINES:
http://www.apta.org/uploadedFiles/APTAorg/About_Us/Policies/Practice/TelehealthDefinitionsGuidelines.pdf#search=%22telehealth%22
 - d. Good website resource for all therapies: <http://www.matrc.org/telerehabilitation-telepractice>
 - ¹¹ Direction And Supervision Of The Physical Therapist Assistant:
https://www.apta.org/uploadedFiles/APTAorg/About_Us/Policies/Practice/DirectionSupervisionPTA.pdf
- AOTA Official Document: **Guidelines for Supervision, Roles, and Responsibilities During the Delivery of Occupational Therapy Services**, published and copyrighted in 2014 by the American Occupational Therapy Association in the *American Journal of Occupational Therapy*, 68(Suppl. 3).

Supporting Resources:

The American Occupational Therapy Association: (FAQ): What is the Role of Occupational Therapy in Early Intervention?

https://www.aota.org/~media/Corporate/Files/Practice/Children/Browse/EI/Role-of-OT_1/Early%20Intervention%20FAQ%20Final.PDF?la=en

AOTA Practice Advisory on the Primary Provider Approach in Early Intervention

<http://www.aota.org/~media/corporate/files/practice/children/aota-advisory-on-primary-provider-in-ei.pdf>

Key Principles of Early Intervention and Effective Practices in Natural Environments: A CROSSWALK WITH STATEMENTS FROM DISCIPLINE SPECIFIC LITERATURE (Updated October 2014): Full document can be accessed here:

http://ectacenter.org/~pdfs/topics/eiservices/KeyPrinciplesMatrix_01_30_15.pdf

APTA Fact Sheet: Natural Environments in EI services: http://www.pediatricapta.org/consumer-patient-information/pdfs/Natural_Env_Fact_Sheet.pdf

AGREED UPON PRACTICES FOR PROVIDING EARLY INTERVENTION SERVICES IN NATURAL ENVIRONMENTS Developed by the Workgroup on Principles and Practices in Natural Environments http://ectacenter.org/~pdfs/topics/families/AgreedUponPractices_FinalDraft2_01_08.pdf

Ohio EI IFSP Guidance Document (Spring 2016): <http://www.helpmegrow.ohio.gov/~media/HelpMeGrow/ASSETS/Files/Professionals-Gallery/HMG-Early-Intervention/EI-Guidance-Documents/OH-EI-IFSP-Guidance-Document-050616.ashx?la=en>

Additional Reading

AOTA. (2010). Occupational Therapy Code Of Ethics And Ethical Standards (2010). *American Journal of Occupational Therapy*, 64(Suppl.), S17–S26.

<http://ajot.aota.org/article.aspx?articleid=2442685>

AOTA. (2014). Occupational Therapy Practice Framework: Domain And Process (3rd ed.). *American Journal of Occupational Therapy*, 68, (Suppl. 1), S1–S48. <http://dx.doi.org/10.5014/ajot.2014.682005>

AOTA. (2010). Standards Of Practice For Occupational Therapy. *American Journal of Occupational Therapy*, 64(Suppl.), S106–S111.

<http://ajot.aota.org/article.aspx?articleid=1865175>

[Barbara E. Hanft](#), [Dathan D. Rush](#), [M'Lisa L. Shelden](#) (November 21, 2003), *Coaching Families and Colleagues in Early Childhood 1st Edition*. Paul H Brookes Pub Co; 1 edition.

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Submission Date: 11/9/2016



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board

77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Tony Tanner

Joint Board Correspondence- November 2016

No.	Correspondent Name and Subject
1.	<u>Christine Saltsman:</u> Ms. Saltsman asked the Occupational Trainers and Physical Therapy Sections questions regarding whether a physician order is required screenings performed by occupational and physical therapy practitioners.
2.	<u>Sean Berry:</u> Mr. Berry asked the Athletic Trainers and Physical Therapy Sections questions regarding whether athletic trainers and physical therapist assistants can perform and bill for functional capacity evaluation.
3.	<u>Lisa Jundi:</u> Ms. Jundi asked the Section questions regarding whether there is a lists of certifications that are available to enhance clinical care for occupational and physical therapy.
4.	<u>Ms. Susan Jones:</u> Ms. Jones asked the Section to endorse the attached early intervention document.

DRAFT



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board

77 South High Street, 16th Floor
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Governor
John R. Kasich
Executive Director
Tony Tanner

November, 2016

Christine Saltsman
csaltsman@mccarthyrehab.com

Dear Ms. Saltsman:

This letter is in response to your correspondence requesting information regarding whether a physician order is required screenings performed by occupational and physical therapy practitioners. Please be aware that the regulation of these professions is undertaken by two separate entities.

PT Section response:

According to rule 4755-27-03 (E)(5) of the Ohio Administrative Code, ***when practicing within the scope of physical therapy***, a physical therapist assistant may gather data about a patient to perform a screening that is non-evaluative in nature. Screens include a review of the patient's medical information and/or verbal contact with other health care practitioners, family, or the patient to review the patient's medical history and past functional ability but do not include physical contact with the patient. Interpretation of this information, including the need for a physical therapy evaluation, is the responsibility of the physical therapist.

Under the Ohio Physical Therapy Practice Act, physical therapists and/or physical therapist assistants may perform screens without a physician's referral and without notification of a health care professional under direct access rules. Any screen conducted by a physical therapist assistant must be cosigned by the physical therapist.

The Sections thank you for your correspondence and appreciate your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (www.otptat.ohio.gov) to review the Occupational Therapy and Physical Therapy Practice Acts and other information related to the regulation of occupational and physical therapy in Ohio. You can also obtain updates from the Board at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Occupational Therapy and Physical Therapy Sections

Tony Tanner
Executive Director



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board

77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Tony Tanner

November 2016

Sean Berry
sberry@mercy.com

Dear Mr. Berry:

This letter is in response to your correspondence requesting information regarding whether athletic trainers and physical therapist assistants can perform and bill for functional capacity evaluation. Please be aware that the regulation of these professions is undertaken by two separate entities.

Functional capacity evaluations are evaluative in nature and may only be performed by a physical therapist in the practice of physical therapy. A supervising physical therapist may find opportunities in the performance of a functional capacity evaluation to utilize a physical therapist assistant to assist in the collection of the base information. However, the physical therapist must interpret the results of the findings of collected data.

There is nothing in the Athletic Training Practice Act that would prohibit an Ohio licensed athletic trainer from performing a functional capacity evaluation. Under section 4755.64 (A)(7) of the Revised Code and rule 4755-41-01 (C)(2) of the Administrative Code, it is the responsibility of the athletic trainer to determine whether a referral is within the athletic trainer's scope of practice, level of competence, and experience. In the event that an inappropriate referral is received, the athletic trainer should contact the referring practitioner and discuss how to proceed.

Nothing in the Ohio Athletic Training Practice Act prevents athletic trainers from billing for services. However, employers may restrict your practice due to billing or other protocol issues. The Athletic Trainers Section suggests you contact the Ohio Athletic Trainers Association or the National Athletic Trainers Association or refer to CPT codes listed under physical medicine.

The Sections thank you for your correspondence and appreciate your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (www.otptat.ohio.gov) to review the Athletic Training and Physical Therapy Practice Acts and other information related to the regulation of occupational and physical therapy in Ohio. You can also obtain updates from the Board at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Athletic Trainers and Physical Therapy Sections

Tony Tanner
Executive Director



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board

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Governor
John R. Kasich
Executive Director
Tony Tanner

November, 2016

Lisa Jundi
Lisa.jundi@aultancom

Dear Ms. Jundi:

This letter is in response to your correspondence regarding whether there is a lists of certifications that are available to enhance clinical care for occupational and physical therapy Please be aware that the regulation of these professions is undertaken by two separate entities.

The Ohio Physical Therapy Practice Act is silent on this topic. You may find further resources through the national and state professional organizations: the American Physical Therapy Association (www.apta.org) or the Ohio Physical Therapy Association (www.ohiopt.org)

The Sections thank you for your correspondence and appreciate your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (www.otptat.ohio.gov) to review the Occupational Therapy and Physical Therapy Practice Acts and other information related to the regulation of occupational and physical therapy in Ohio. You can also obtain updates from the Board at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Occupational Therapy and Physical Therapy Sections

Tony Tanner
Executive Director



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Governor
John R. Kasich
Executive Director
Tony Tanner

November, 2016

Susan Jones
sjones@oacbdd.org

Dear Ms. Jones:

This letter is in response to your correspondence requesting endorsement of an early intervention document. Please be aware that the regulation of these professions is undertaken by two separate entities.

The Sections thank you for your correspondence and appreciate your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (www.otptat.ohio.gov) to review the Occupational Therapy and Physical Therapy Practice Acts and other information related to the regulation of occupational and physical therapy in Ohio. You can also obtain updates from the Board at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Occupational Therapy and Physical Therapy Sections

Tony Tanner
Executive Director