



Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board

*Occupational Therapy Section Retreat  
2140 Lane Road, Upper Arlington, Ohio  
August 2, 2012  
9:30 a.m.*

**Members Present**

Rebecca Finni, OTR/L, Secretary  
Jean Halpin, OTR/L, Chair  
Kimberly Lawler, OTR/L  
Mary Stover, OTR/L  
Nanette Shoemaker, COTA/L

**Staff**

Diane Moore, Executive Assistant  
Jeffrey Rosa, Executive Director

**Legal Counsel**

Yvonne Tertel, AAG

**Call to Order**

Jean Halpin, Chairperson, called the meeting to order at 10:02 a.m.

The Section began the meeting by reading the vision statement.

The Occupational Therapy Section is committed to proactively:

- Provide Education to the Consumers of Occupational Therapy Services;
- Enforce Practice Standards for the Protection of the Consumer of Occupational Therapy Services;
- Regulate the Profession of Occupational Therapy in an Ever-Changing Environment;
- Regulate Ethical and Multicultural Competency in the Practice of Occupational Therapy;
- Regulate the Practice of Occupational Therapy in all Current and Emerging Areas of Service Delivery.

**Strategic Planning**

The Section reviewed the Strategic Planning Schedule. The Section updated the Strategic Planning Schedule for 2013 to include rules renumbering project, supervision ratios, and the consultative role in occupational therapy practice, including a focus on school based practice. The Strategic Planning Schedule is attached to the minutes for reference.

**OT/OTA Supervision Ratio Survey**

The Section discussed the results of the supervision ratio survey. The general consensus from the survey respondents is to not eliminate the ratios. The Section discussed clarifying the collaborative relationship between the occupational therapist and occupational therapy assistant. The Section reviewed other regulatory board's rules on supervision ratios. The Executive Director will contact the Occupational Therapy Boards in Delaware and North Carolina to clarify their rule language on supervision. The Section also identified various groups to contact to see what challenges they face with the existing ratios. The Section will get final input from stakeholders in August/September 2012. In November 2012 the Section will solicit input from OOTA Conference attendees. In January 2013, the Section will have an analysis review for the ratio survey and identify options for the proposed rule language.

**Multicultural Competence**

Nanette Shoemaker distributed two handouts from AOTA regarding cultural competence, ethical practice, and multicultural resources. The Section discussed whether to put parameters on types of cultural competence for continuing education requirement. The Section will send out a question to the Board's to see if and how cultural competence impacts specific practice areas in Ohio. The Section will incorporate some the feedback in the Board's presentations.

**Board Presentation Update**

The Section made revisions to the current presentation. The Section will include ethical scenarios addressing multicultural competence and OT/OTA supervision ratios. The Section's vision statement will be incorporated in the presentations.

**Action:** Mary Stover moved to adjourn the meeting. Kimberly Lawler seconded the motion. The motion carried. The meeting adjourned at 2:55 p.m.

Respectfully submitted,  
*Diane Moore*

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Jean Halpin, OTR/L, Chairperson  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board, OT Section

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Rebecca Finni, OTR/L, Secretary  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board, OT Section

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Jeffrey M. Rosa, Executive Director  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board

RF:jmr:dm