



Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board

*Occupational Therapy Section Retreat  
2140 Lane Road, Upper Arlington, Ohio  
June 21, 2011  
9:30 a.m.*

**Members Present**

Rebecca Finni, OTR/L  
Jean Halpin, OTR/L, Secretary (arrived @ 10:46 am)  
Kimberly Lawler, OTR/L  
Mary Stover, OTR/L, Chairperson  
Nanette Shoemaker, COTA/L

**Staff**

Diane Moore, Executive Assistant  
Jeffrey Rosa, Executive Director

**Legal Counsel**

Yvonne Tertel, AAG (left @ 2:59 pm)

**Call to Order**

Mary Stover, Chairperson, called the meeting to order at 9:54 a.m.

The Section began the meeting by reading the vision statement.

The Occupational Therapy Section is committed to proactively:

- Provide Education to the Consumers of Occupational Therapy Services;
- Enforce Practice Standards for the Protection of the Consumer of Occupational Therapy Services;
- Regulate the Profession of Occupational Therapy in an Ever-Changing Environment;
- Regulate Ethical and Multicultural Competency in the Practice of Occupational Therapy;
- Regulate the Practice of Occupational Therapy in all Current and Emerging Areas of Service Delivery.

**Strategic Planning**

The Section reviewed the 2009-2011 Strategic Planning Schedule. The Section completed the updates to the jurisprudence examination. The Section presented to the Clark County Educational Service Center and at the OT/PT School-Based Institute, which met the strategic planning for outreach and education. The Section published several position papers addressing school-based practice issues. The Section updated the Strategic Planning Schedule for 2012 to include educating occupational therapy practitioners on multicultural competency in occupational therapy practice. The Strategic Planning Schedule is attached to the minutes for reference.

**Occupational Therapy Disciplinary Guidelines**

The Section made changes to the disciplinary guidelines to comply with the spirit of Governor Kasich's Executive Order 2011-01K.

**Standard Responses**

The Section discussed reorganizing the standard responses into the following categories: school-based occupational therapy, operational/administrative, licensee-client interactions, documentation, and occupational therapy assistants. The Section members identified which standard responses fall in the new categories. The Section members will work on updating the standard responses to reflect the current law and rules, frequently asked questions, and current Section responses on the topic identified. The Section members will review the revisions at the July 2011 Section meeting. The deadline to forward the revisions to the Board's Executive Assistant is July 14, 2011.

**Supervisory Ratios**

The Section discussed whether there is a justification to keep the supervisory ratios and whether it would impact consumer protection. The Section will obtain feedback regarding potential changes to the supervisory ratios from licensees through the listserv. The Executive Director will get feedback from Ohio Occupational Therapy

Association (OOTA) prior to sending the email through the listserv. The Section is scheduled to review the feedback from the OOTA escrow status survey at the July 2011 Section meeting.

**Continuing Competence versus Continuing Education**

The Section discussed potential methods to demonstrate continuing competence such as portfolios, presentations, certifications, professional affiliations and participations, and whether there should be an active practice requirement. The Section will monitor the NBCOT continuing competence model.

**Succession Planning for Board Member Liaisons**

The Section discussed the options for future positions for chair, secretary, liaisons roles for enforcement, correspondence, licensure application, and continuing education. The next upcoming board positions will occur in August 2012. The Section discussed the need for a school-based occupational therapy practitioner to be appointed to the Board in 2012. The Section also discussed having a new board member from either northwest, Cleveland, southern, or central Ohio. The Section will post a sign for Board openings at the upcoming OT/PT School-Based Institute.

**Action:** Rebecca Finni moved to adjourn the meeting. Kimberly Lawler seconded the motion. The motion carried. The meeting adjourned at 3:40 p.m.

Respectfully submitted,  
*Diane Moore*

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Mary Stover, OTR/L, Chairperson  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board, OT Section

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Jean Halpin, OTR/L, Secretary  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board, OT Section

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Jeffrey M. Rosa, Executive Director  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board

JH:jmr:dm