



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board

Joint Board Meeting

March 8, 2012

10:00 a.m.

South A

Members

Raymond Bilecky, PT
Thomas Caldwell, PT,
Jason Dapore, Physician
Mary Kay Eastman, PT
Rebecca Finni, OT,
Jean Halpin, OT
Karen Holtgreffe, PT
Brian Hertz, AT, Secretary
Nanette Shoemaker, OTA
Kimberly Lawler, OT, President
James Lee, PT, President-Elect
Vincent O'Brien, AT
Mary Stover, OT

Members Absent

Aaron Galpert, AT

Legal Counsel

Yvonne Tertel, AAG

Staff

H. Jeffery Barker, Investigator
Diane Moore, Executive Assistant
Lisa Ratinaud, Enforcement Division Supervisor
Jeffrey Rosa, Executive Director

Guests

Jacquelyn Chamberlin, OOTA
Shane Yates, OPTA
Sam Coppoletti
Lynn Busdeker
Ronald Kleinman
Greiner, Courtney
Dechellis, Regina
Schwing, Terrance
Picciano, Amanda
Klein, Emily
Sheppard II, John
Orr, Chelsey
Carr, Justin
Mitchell, Lisa

Call to Order

The meeting was called to order by Joint Board President Kimberly Lawler at 10:04 a.m.

Mission Statement

Thomas Caldwell read the Board Mission Statement:

The mission of the Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board is to actively promote and protect the health of the citizens of Ohio through effective regulation of the professions of occupational therapy, physical therapy, and athletic training. Goals to achieve this mission include:

- Ensuring that individuals practicing occupational therapy, physical therapy, and athletic training meet sufficient standards of education, training, competence, and ethics, as defined in the laws and rules governing the profession.
- Investigate and discipline licensees whose practice falls below the minimal standards of care.
- Define and advocate for standards of safe OT, PT, AT practice, and ensure that the laws and rules governing the practice accurately reflect current standards.
- Provide information about the licensees of the OT PT AT Board, the Board's functions and operations, and the laws governing the practice of OT, PT, and AT.

Approval of Minutes

Action: Thomas Caldwell moved that the September 8, 2011 meeting minutes be approved as submitted. Raymond Bilecky seconded the motion. The motion carried.

Executive Director's Report

The Executive Director presented the following information to the Board:

- The Executive Director reported that the Governor Kasich appointed Ronald Kleinman, PT to the Physical Therapy Section.
- The Executive Director reported that interview for the investigative assistant position will begin next week.
- The Executive Director reported that the legislature is back in session and there has been no new information on legislation. The Executive Director informed the Section that he will meet with a potential sponsor for the Joint Board bill next Wednesday.
- The Executive Director informed the Board that that he presented with Brian Hertz at the Greater Columbus Athletic Trainers Association.
- The Executive Director informed the Board that the Physical Therapy Section will have a booth at the OPTA Conference.

The formal Executive Director's report is attached to the minutes.

Action: Brian Hertz moved that the Board go into executive session to discuss personnel matters related to the appointment, employment, or compensation of a public employee. Thomas Caldwell seconded the motion.

The Executive Director called the roll:

Raymond Bilecky	Yes
Thomas Caldwell	Yes
Jason Dapore	Yes
Mary Kay Eastman	Yes
Rebecca Finni	Yes
Aaron Galpert	Absent
Jean Halpin	Yes
Karen Holtgreffe	Yes
Brian Hertz	Yes
Kimberly Lawler	Yes
James Lee	Yes
Vincent O'Brien	Yes
Nanette Shoemaker	Yes
Mary Stover	Yes

The Section went into executive session at 10:33 a.m. and came out at 10:38 a.m. There was no action taken.

Jeffrey Rosa, Executive Director will provide the Board with an update at the next meeting regarding progress towards meeting his goals for communications, professional development, and succession planning. Mr. Rosa will work with Brian Hertz and Thomas Caldwell on getting information out to insurance companies regarding what is permitted under the Ohio laws regarding athletic trainers working under the physical therapy plan of care. Mr. Rosa also informed the Board that he is looking at taking professional development courses through the OSU MAPS program. Mr. Rosa will provide written ideas for developing a succession plan or his position.

Open Forum

Kimberly Lawler welcomed the physical therapy students from Ohio University.

Assistant Attorney General Report

Yvonne Tertel, AAG provided the Board with a document that outlined the process for board deliberation and board actions. Ms. Tertel noted that the open laws and are the responsibility of the Board members and AAG. The document will be available in the Board binders for future reference.

New Business

Occupational Therapy Section Report

Jean Halpin presented the Occupational Therapy Section report. Ms. Halpin reported that the Section updated the standard responses. Ms. Halpin also reported the Section worked with the Ohio Occupational Therapy Association to look at changing the escrow process. The Section plans to look at the supervisory ratios this fall.

Physical Therapy Section Report

Thomas Caldwell presented the Physical Therapy Section report. Mr. Caldwell reported that Jeffrey Rosa has done a good job implementing changes in the examination process due to National Physical Therapy Examination (NPTE) fixed date testing. Mr. Caldwell also reported that the Executive Director created QR codes to use for the presentation booth at the upcoming OPTA conference. The Section will provide education on disciplinary actions to address inappropriate utilization of unlicensed support personnel.

Athletic Trainers Section Report

Brian Hartz presented the Athletic Trainers Section report. The Athletic Trainers Section has reassigned positions since the last Joint Board meeting, Brian Hartz is Chair and Vincent O'Brien is Secretary. Mr. Hartz reported that the Section has continued to work on presentations slides for targeted audiences. Mr. Hartz also informed the Board that the Section will hold a retreat this summer to discuss requirements for foreign educated applicants and outreach to OATA. Mr. Hartz further reported that the Section has been working with the Ohio Athletic Trainers Association on getting information out to licensees about common questions that the Board receives and how to access information on the Board's website.

Customer Satisfaction Survey Results

The Board reviewed the customer satisfaction survey results. The Executive Director was able to provide a field for survey participants to provide an email address to be contacted by the Board if needed.

Board Sponsored CE Sessions

The Executive Director reported that he is still looking for a location in the Cleveland, Ohio area for after hours and weekends. Board Member will conduct the breakout sessions to cut down on staff overtime costs. The Board would need a facility to hold at least 200 people in the main session, then provided room for the three breakout sessions. The Board anticipates holding another CE Session in Columbus later this summer.

Items for the Next Meeting

- Section Reports
- Update on Joint Board Bill
- Customer Satisfaction Survey
- Legislative Changes
- Executive Director Evaluation
- Election of Officers

Next Meeting

The next Joint Board meeting is scheduled for Thursday, September 6, 2012 at 10:00 a.m.

Action: Mary Kay Eastman moved that the meeting be adjourned. Brian Hertz seconded the motion. The motion carried. The meeting adjourned at 11:01 a.m.

Respectfully submitted,
Diane Moore

Kimberly Lawler, OT, President
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

Brian Hertz, AT, Secretary
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

Jeffrey M. Rosa, Executive Director
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

VO:jmr:dm